

Issue of Japanese Yen Fixed Rate Debt Completion

AVI GLOBAL TRUST PLC

Legal Entity Identifier (LEI): 213800QUODCLWWRV1968

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ISSUE OF JAPANESE YEN FIXED RATE DEBT COMPLETION

Further to the announcement issued on 25 July 2024, AVI Global Trust plc (the Company) is pleased to announce that it has today completed an agreement to issue Japanese Yen (JPY) 5bn fixed rate unsecured debt, for a term of fifteen years. The annual interest rate on the debt is 2.28%. The debt is denominated in JPY and is equivalent to approximately GB£25.1m at current exchange rates.

Following this agreement, the Company will have the following fixed rate debt in issue:

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|----------|--|
| GB£30m | 4.184% Series A Sterling Unsecured Loan Notes, due 15 January 2036 |
| EUR30m | 3.249% Series B Euro Unsecured Loan Notes, due 15 January 2036 |
| EUR20m | 2.93% Series B Euro Unsecured Loan Notes, due 1 November 2037 |
| JPY8bn | 1.38% Unsecured Loan Notes, due 6 July 2032 |
| JPY4.5bn | 1.44% Unsecured Loan Notes, due 25 July 2032 |
| JPY 5bn | 2.88% Unsecured Loan Notes, due 12 September 2039 |

In addition, the Company has a JPY12bn multi-currency revolving credit facility, none of which is currently being utilised, and this facility will formally mature on 26 September 2024.

The Company is currently 6% geared on a net basis (106% invested).

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