

Certain information contained within this Announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 ("MAR") as applied in the United Kingdom. Upon publication of this Announcement, this information is now considered to be in the public domain.

Cavendish Financial PLC
("Cavendish" or the "Group")
AGM Trading Statement

Cavendish Financial plc provides the following current trading update in advance of its Annual General Meeting which is being held at 10.00am today.

It has been just over a year since our merger and we are extremely proud of what we have achieved in bringing the two businesses together. We have a solid pipeline of both public and private transactions in train including a number of potential IPOs.

We remain focused on delivering high quality client service and executing seamlessly across the group. Whilst market conditions have yet to improve significantly post the general election, we remain well placed to benefit as and when they do.

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About Cavendish

Cavendish is a UK champion for ambitious growth and investment companies. The Group is trusted by public and private companies, operating across industry sectors, to deliver expert services in equity capital markets, M&A, debt advisory and growth capital.

Cavendish has offices in the City of London and Edinburgh and has a global reach through its membership of Oaklins. Cavendish Financial plc is quoted on AIM.

For more information on Cavendish, please visit www.cavendish.com

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