

17 September 2024

Arc Minerals Ltd

('Arc' or the 'Company')

Block Listing Six-Monthly Return

Arc Minerals announces the following block listing six-monthly return:

Name of applicant	Arc Minerals Ltd					
Name of scheme	Investor Warrants - Block A					
Period of return	From:	21 Mar 2024		To:	16 Sep 2024	
Exercise Price		2.25p	2.55p	2.90p	3.00p	Total
Balance under the scheme of securities not yet issued at the start of the period		-	550,176	-	-	550,176
Number of securities issued under the scheme during the period		-	-	-	-	-
Number of securities expired unexercised during the period		-	550,176	-	-	550,176
Balance under the scheme of securities not yet issued at the end of the period		-	-	-	-	-
Number and class of securities originally admitted and the date of admission	54,571,854 ordinary shares of no par value admitted on 21 September 2020					
Name of contact and telephone number	Ian Lynch, Chief Financial Officer +44 (0) 20 7917 2942					

Total Voting Rights

For the purposes of Disclosure and Transparency Rules, the Company confirms that at the date of this announcement the total issued share capital is 1,448,108,263 Ordinary Shares of no par value. There are no Ordinary Shares held in treasury and the total number of voting rights in the Company is therefore 1,448,108,263. This figure may be used by shareholders as the denominator or the calculations by which they will determine whether they are required to notify their interest in, or a change to their interest in, the Company, under the FCA's Disclosure and Transparency Rules.

Contacts

Arc Minerals Ltd Nick von Schirnding (Executive Chairman)	c/o Benchmark Communications
Zeus Capital Ltd (Nominated Adviser & Joint Broker) Katy Mitchell/Harry Ansell	Tel: +44 (0) 20 7220 1666

Snarb Capital Partners LLP (Joint Broker) Damon Heath	Tel: +44 (0) 20 / 186 9952
Benchmark Communications (Investor Relations) Richard Kauffer	Tel: +44 (0) 7841 67 3210

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

BLRQKOBNABKKACD