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[1] For further information refer to the Company's ASX Announcement of 15 May 2023 titled 'Celsius Resources signs Non-Binding Term Sheet with Silvercorp Metals Inc. for proposed acquisition of Celsius Resources and firm subscription by Silvercorp Metals to raise A 5 million'.

[2] Subject at all times to the ASX Listing Rules and any policy or guidance published or notified by ASX from time to time.

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