

RNS Number : 9236E
S.N.G.N. Romgaz S.A.
19 September 2024

CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: September 19, 2024

Company name: **Societatea Nationala de Gaze Naturale Romgaz S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **3,854,224,000 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a loan agreement with Banca Transilvania S.A.**

Pursuant to art. 234 paragraph 1 of ASF Regulation no. 5/2018, S.N.G.N. Romgaz S.A. reports the conclusion of a legal document, as follows:

- On September 19th, 2024, S.N.G.N. Romgaz S.A. (as borrower) and Banca Transilvania S.A., signed the Bank Loan Agreement no. 15730827 in amount of EUR 150,000,000 on equivalent in LEI 745,875,000 as well as the related binding terms and conditions for the purpose of covering the general needs and expenses of the borrower.
- This bank loan agreement was signed after obtaining the necessary corporate approvals, namely the approval of the Ordinary General Meeting of Shareholders of S.N.G.N. Romgaz S.A., by Resolution nr. 9/July 1st 2024, which stipulates as follows:
 - ✓ "Article 3: Approval of the entering into a credit facility in the form of a credit line with Banca Transilvania S.A., in an aggregate amount of EUR 150,000,000, with a maturity of 36 months from the date of signing of the agreement, for the purpose of covering the general needs and expenses of S.N.G.N. Romgaz S.A.."

The Board of Directors of S.N.G.N. Romgaz S.A. approved the terms and conditions of the Bank Loan Agreement no. 15730827/19.09.2024 in the form of a credit line with Banca Transilvania S.A. and the General Conditions as an integral part of the Loan Agreement.

**Chief Executive Officer,
Razvan POPESCU**

**Chief Financial Officer,
Gabriela TRANBITAS**

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