

**Octopus AIM VCT plc**  
**Portfolio Update**

The investment portfolio of Octopus AIM VCT plc (the "Company") as at 20 September 2024 is as follows (the valuations being the unaudited valuations, at bid price, as at 31 July 2024):

Portfolio Company	Sector	Book cost (£'000)	Movement in valuation (£'000)	Fair Value (£'000)
Breedon Group plc	Construction & Building	859	5,316	6,175
Hasgrove plc <sup>1</sup>	Unquoted Investment	88	5,666	5,754
Judges Scientific plc	Electronic & Electrical	256	3,737	3,993
Learning Technologies Group plc	Support Services	1,051	2,288	3,339
Popsa Holdings Ltd <sup>1</sup>	Unquoted Investment	1,590	1,596	3,186
Craneware plc	Software & Computer Services	183	2,964	3,147
Mattioli Woods plc	Specialty & Other Finance	529	2,599	3,128
Brooks Macdonald Group plc	Specialty & Other Finance	746	2,287	3,033
IDOX plc	Software & Computer Services	353	2,622	2,975
GB Group plc	Software & Computer Services	505	2,360	2,865
Netcall plc	Telecommunication Services	308	2,445	2,753
Intelligent Ultrasound Group plc	Engineering & Machinery	2,156	49	2,205
PCI-Pal plc	Software & Computer Services	1,294	909	2,203
Equipmake Holdings plc	Electronic & Electrical	2,121	41	2,162
Beeks Financial Cloud Group plc	Software & Computer Services	450	1,676	2,126
Vertu Motors plc	General Retailers	1,265	639	1,904
Next Fifteen Communications Group plc	Media & Entertainment	453	1,402	1,855
Maxcyte Inc	Pharmaceuticals & Biotech	1,035	694	1,729
Diaceutics plc	Pharmaceuticals & Biotech	930	648	1,578
Animalcare Group plc	Food Producers & Processors	306	1,224	1,530
SDI Group plc	Electronic & Electrical	179.00	1,249	1,428
Pulsar Group plc	Software & Computer Services	678	515	1,193
EKF Diagnostics Holdings plc	Health	767	413	1,180
Abingdon Health plc	Medical Equipment and Services	1,615	(467)	1,148
GENinCode plc	Medical Equipment and Services	2,001	(876)	1,125
Gamma Communications plc	Telecommunication Services	274	789	1,063
Itaconix plc	Industrial	1,588	(529)	1,059
Eden Research plc	Industrial	1,620	(573)	1,047
Sosandar plc	General Retailers	1,853	(806)	1,047
Verici Dx plc	Pharmaceuticals & Biotech	1,551	(587)	964
Nexteq plc	Technology Hardware	507	429	936
Strip Tinning Holdings plc Loan Notes	Electronic & Electrical	900	-	900
Cambridge Cognition Holdings plc	Health	1,075	(216)	859
Haydale Graphene Industries plc	Chemicals	1,857	(1,025)	832
Gear4music Holdings plc	General Retailers	529	148	677
TPXimpact Holdings plc	Support Services	979	(317)	662
Oberon Investments Group plc	Investment Banking & Brokerage Services	864	(220)	644
Cranswick plc	Food Producers & Processors	606	37	643
Ricardo	Construction & Building	602	33	635
Wise	Industrial	606	7	613
Feedback plc	Software & Computer Services	1,500	(896)	604
GSK plc	Pharmaceuticals & Biotech	603	(32)	571
Ilika	Electronic & Electrical	1,058	(509)	549
DP Poland plc	Leisure & Hotels	1,016	(519)	497
Restore plc	Support Services	256	233	489
Gooch & Housego plc	Electronic & Electrical	422	60	482
RWS Holdings plc	Support Services	143	316	459
MyCelx Technologies Corporation	Oil Services	1,470	(1,014)	456

Bytes Technology Group plc	Software & Computer Services	489	(42)	447
Mears Group plc	Support Services	139	304	443
Advanced Medical Solutions Group plc	Health	284	148	432
Velocity Composites plc	Engineering & Machinery	799	(404)	395
Creo Medical Group plc	Pharmaceuticals & Biotech	1,471	(1,118)	353
Northcoders Group plc	Software & Computer Services	380	(63)	317
Alusid Limited <sup>1</sup>	Unquoted Investment	300	-	300
Crimson Tide plc	Software & Computer Services	567	(283)	284
JTC plc	Investment Banking & Brokerage Services	248	36	284
Ixico plc	Health	1,046	(794)	252
Rosslyn Data Technologies plc	Software & Computer Services	969	(759)	210
Tan Delta Systems plc	Electronic & Electrical	453	(252)	201
Libertine holdings plc	Industrial Engineering	3,000	(2,805)	195
Gelion plc	Electronic & Electrical	1,140	(951)	189
Rosslyn Data Technologies plc (convertible loan)	Software & Computer Services	180	-	180
ENGAGE XR Holdings	Software & Computer Services	1,879	(1,709)	170
KRM22 plc	Software & Computer Services	681	(511)	170
LungLife AI Inc	Pharmaceuticals & Biotech	2,079	(1,925)	154
Staffline Group plc	Industrial Support Services	334	(192)	142
Strip Timing Holdings plc	Electronic & Electrical	506	(397)	109
XP Factory plc	Leisure & Hotels	988	(882)	106
TheraCryf plc	Pharmaceuticals, Biotechnology and Marijuana Producers	1,050	(952)	98
Enteq technologies plc	Oil Services	1,032	(960)	72
ISpatial plc	Support Services	300	(235)	65
DXS International plc	Software & Computer Services	300	(255)	45
Fusion Antibodies plc	Pharmaceuticals & Biotech	745	(717)	28
Tasty plc	Leisure & Hotels	516	(498)	18
Genedrive Plc	Pharmaceuticals & Biotech	217	(206)	11
Trackwise Designs plc	Electronic & Electrical	1,934	(1,934)	-
Cloudified Holdings Limited	Software & Computer Services	900	(900)	-
Aimow plc <sup>1</sup>	Unquoted Investment	1,257	(1,257)	-
Microsaic Systems plc	Engineering & Machinery	1,384	(1,384)	-
Rated People Ltd <sup>1</sup>	Unquoted Investment	354	(354)	-
ReNeuron Group plc	Pharmaceuticals & Biotech	1,485	(1,485)	-
Sorted Group Holdings Plc	Software & Computer Services	763	(763)	-
The British Honey Company plc	General Retailers	1,321	(1,321)	-
The Food Marketplace Ltd <sup>1</sup>	Retailers	300	(300)	-
Elucedra Limited <sup>1</sup>	Pharmaceuticals & Biotech	300	(300)	-

Since 31 July 2024 Octopus AIM VCT plc has made Â£1.2 million investments and Â£0.1 million disposals.Â

Unless otherwise stated, all the investments set out above:Â

â€“ are not quoted on regulated markets;Â

â€“ represent equity investments except in the case of Osirium which include investment through loan stock; andÂ

â€“ are in portfolio companies incorporated in the UK with the exception of:Â

Cloudified Holdings Limited - British Virgin IslandsÂ

ENGAGE XR Holdings plc - Republic of IrelandÂ

JTC plc - JerseyÂ

LungLife AI Inc â€“ USA

MyCelx Technologies Corporation - USAÂ

Breedon Group plc - JerseyÂ

MaxCyte Inc â€“ USAÂ

<sup>1</sup> Denotes unlisted companyÂ

Current Asset Investments (unaudited)Â

Portfolio CompanyÂ	Book cost (Â£â€™000)	Fair Value (Â£â€™000)
FP Octopus Microcap Growth FundÂ	7,518	9,233
FP Octopus Multi Cap Income FundÂ	4,051	5,027
FP Octopus Future Generations FundÂ	1,878	1,907
JPMorgan Sterling Liquidity FundÂ	9,000	9,000
BlackRock ICS Sterling Liquidity FundÂ Â	9,046	9,046
HSBC Sterling Liquidity FundÂ	9,040	9,040

Since 31 July 2024 there has been no investments or disposals from the current asset investments.Â

The capitalisation of Octopus AIM VCT plc as at 31 July 2024 was as follows:Â Â

Shareholders' EquityÂ	Â	Â£â€™000s
Called up Equity Share CapitalÂ		2,018
Legal reservesÂ		18,065
Other reservesÂ		96,300
TotalÂ Â		116,383

There has been no material change to the capitalisation since 31 July 2024.Â

For further information please contact:

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