

**FORM 8.3**

**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR  
MORE**

Rule 8.3 of the Takeover Code (the "Code")

**1. KEY INFORMATION**

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	20 Sep 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

Interests and short positions in the relevant securities of the offeror or offeree

(a) to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	22,479,451	3.21%	87,307	0.01%
(2) Cash-settled derivatives:	69,798	0.01%	22,115,907	3.16%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
<b>TOTAL:</b>	<b>22,549,249</b>	<b>3.22%</b>	<b>22,203,214</b>	<b>3.17%</b>

Rights to subscribe for new securities (including directors and

(b) other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

**3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE**

(a) Purchase and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	220,835	5.8200 GBP
1p ordinary	Purchase	97,076	5.7944 GBP
1p ordinary	Purchase	67,338	5.7860 GBP
1p ordinary	Purchase	67,137	5.8078 GBP
1p ordinary	Purchase	51,311	5.7920 GBP
1p ordinary	Purchase	45,606	5.8351 GBP
1p ordinary	Purchase	45,606	5.8049 GBP
1p ordinary	Purchase	45,606	5.8060 GBP
1p ordinary	Purchase	32,869	5.8197 GBP
1p ordinary	Purchase	20,998	5.8018 GBP
1p ordinary	Purchase	20,862	5.7978 GBP

1p ordinary	Purchase	19,545	5.8042 GBP
1p ordinary	Purchase	19,545	5.8374 GBP
1p ordinary	Purchase	11,411	5.8194 GBP
1p ordinary	Purchase	8,645	5.7995 GBP
1p ordinary	Purchase	6,644	5.7915 GBP
1p ordinary	Purchase	6,626	5.8007 GBP
1p ordinary	Purchase	5,652	5.8040 GBP
1p ordinary	Purchase	3,082	5.7987 GBP
1p ordinary	Purchase	2,594	5.8027 GBP
1p ordinary	Purchase	2,575	5.7992 GBP
1p ordinary	Purchase	2,254	5.8033 GBP
1p ordinary	Purchase	2,120	5.7908 GBP
1p ordinary	Purchase	1,902	5.7980 GBP
1p ordinary	Purchase	1,422	5.8020 GBP
1p ordinary	Purchase	1,036	5.7779 GBP
1p ordinary	Purchase	918	5.8000 GBP
1p ordinary	Sale	409,258	5.8171 GBP
1p ordinary	Sale	107,700	5.8194 GBP
1p ordinary	Sale	96,893	5.7894 GBP
1p ordinary	Sale	23,467	5.7901 GBP
1p ordinary	Sale	15,965	5.7950 GBP
1p ordinary	Sale	15,109	5.8188 GBP
1p ordinary	Sale	7,680	5.7944 GBP
1p ordinary	Sale	7,584	5.7905 GBP
1p ordinary	Sale	4,240	5.7933 GBP
1p ordinary	Sale	4,114	5.7749 GBP
1p ordinary	Sale	3,741	5.7940 GBP
1p ordinary	Sale	3,534	5.7783 GBP
1p ordinary	Sale	3,235	5.7970 GBP
1p ordinary	Sale	2,919	5.8200 GBP
1p ordinary	Sale	2,303	5.7924 GBP
1p ordinary	Sale	1,902	5.7980 GBP
1p ordinary	Sale	1,080	5.7946 GBP
1p ordinary	Sale	993	5.8040 GBP
1p ordinary	Sale	520	5.7953 GBP
1p ordinary	Sale	398	5.7727 GBP
1p ordinary	Sale	106	5.8202 GBP

**(b) Cash-settled derivative transactions**

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	4,240	5.7933 GBP
1p ordinary	SWAP	Decreasing Short	1,080	5.7946 GBP
1p ordinary	SWAP	Decreasing Short	1,601	5.8015 GBP
1p ordinary	SWAP	Decreasing Short	160,564	5.8186 GBP
1p ordinary	SWAP	Decreasing Short	15,109	5.8188 GBP
1p ordinary	SWAP	Decreasing Short	60,699	5.8200 GBP
1p ordinary	SWAP	Increasing Short	101	5.7800 GBP
1p ordinary	SWAP	Increasing Short	85,082	5.7940 GBP
1p ordinary	SWAP	Increasing Short	6,626	5.8007 GBP
1p ordinary	SWAP	Increasing Short	91,212	5.8205 GBP
1p ordinary	SWAP	Increasing Short	39,090	5.8208 GBP
1p ordinary	CFD	Decreasing Short	54,173	5.7946 GBP
1p ordinary	CFD	Decreasing Short	520	5.7953 GBP

**Stock-settled derivative transactions**

**(c)**

**(including options)**

**(i)**

**Writing, selling, purchasing or varying**

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/ received per unit
----------------------------	---------------------	---	--	-------------------------	------	-------------	--------------------------------------

--	--	--	--	--	--	--	--

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:
NONE

Agreements, arrangements or understandings relating to options or

(b) derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:
(i) the voting rights of any relevant securities under any option; or
(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	23 Sep 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213



This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@seg.com](mailto:rns@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

RETBSGDCLDDDGsx