

FRP Advisory Group plc
Annual General Meeting

Result of Annual General Meeting

The Annual General Meeting of FRP Advisory Group plc was held at the offices of Bryan Cave Leighton Paisner LLP, Governor's House, 5 Laurence Pountney Hill, London, EC4R 0BR on 26 September 2024 at 10.00 a.m.

All 16 resolutions put to members were passed on a poll. Resolutions 1 to 13 were passed as ordinary resolutions and resolutions 14 to 16 were passed as special resolutions.

The number of votes cast for and against each of the resolutions proposed, and the number of votes withheld were as follows:

Resolution	Votes for	%	Votes against	%	Votes withheld
Ordinary Resolutions					
Resolution 1 To receive the Company's audited accounts for the financial period ended 30 April 2024 together with the Directors' and Auditors' Report.	181,230,348	>99.99%	7,320	<0.01%	31,470
Resolution 2 To receive the Directors' Remuneration Report for the financial period ended 30 April 2024.	173,947,032	95.96%	7,322,106	4.04%	0
Resolution 3 To appoint Penelope Judd as a director of the Company.	179,936,355	99.69%	561,583	0.31%	771,200
Resolution 4 To re-appoint Geoffrey Rowley as a director of the Company.	181,112,035	99.92%	140,603	0.08%	16,500
Resolution 5 To re-appoint Jeremy French as a director of the Company.	181,170,752	99.95%	81,886	0.05%	16,500
Resolution 6 To re-appoint Gavin Jones as a director of the Company.	180,817,888	99.76%	434,750	0.24%	16,500
Resolution 7 To re-appoint David Chubb as a director of the Company.	178,182,963	98.31%	3,069,675	1.69%	16,500
Resolution 8 To re-appoint Kathryn Fleming as a director of the Company.	180,356,389	99.94%	105,949	0.06%	806,800
Resolution 9 To appoint Louise Jackson as a director of the Company.	180,455,018	99.98%	42,920	0.02%	771,200
Resolution 10 To re-appoint Forvis Mazars LLP as the Company's auditors.	181,226,060	>99.99%	7,478	<0.01%	35,600
Resolution 11 To authorise the directors of the Company to determine the Auditors' fees.	181,226,060	99.98%	43,078	0.02%	0
Resolution 12 To declare a final dividend of 2.3p per ordinary share for the year ended 30 April 2024.	181,261,818	>99.99%	7,320	<0.01%	0
Resolution 13 To authorise the Directors to allot equity securities.	177,147,974	97.74%	4,089,680	2.26%	31,484
Special Resolutions 10					
Resolution 14 To empower the Directors to allot equity securities for cash free of statutory pre-emption rights.	176,388,870	97.32%	4,863,768	2.68%	16,500
Resolution 15	152,754,478	84.28%	28,498,160	15.72%	16,500

To empower the Directors to allot equity securities for cash otherwise than on a pre-emptive basis for an acquisition or other capital investment.					
Resolution 16 To empower the Directors to make market purchases of the Company's shares.	179,636,426	99.11%	1,616,212	0.89%	16,500

As at 26 September 2024, there were 255,014,886 ordinary shares in issue. Shareholders are entitled to one vote per share. Votes withheld are not votes in law and so have not been included in the calculation of the proportion of votes for and against a resolution.

The full text of each resolution is available in the Notice of Annual General Meeting, published on the Company's website at www.frp.advisory.com/investors/financials-documents/.

Enquiries:

FRP Advisory Group plc

Geoff Rowley, CEO
Jeremy French, COO
Gavin Jones, CFO
Enquiries via MHP

Cavendish Capital Markets Limited (Nominated Adviser and Joint Broker)

Katy Birkin/ Stephen Keys/George Lawson (Corporate Finance)
Tel: +44 (0) 207 220 0500

Investec Bank plc (Joint Broker)

Carlton Nelson / James Rudd (Corporate Broking)
Tel: +44 (0) 207 597 4000

MHP Group (Financial Public Relations)

Oliver Hughes
Eleni Menikou
Catherine Chapman
Tel: +44 (0)7711 191518

FRP@mhpgroup.com

Notes to Editors

FRP is a leading national specialist business advisory firm established in 2010. It offers a range of advisory services to companies, lenders, investors and other stakeholders, as well as individuals. These services include:

Restructuring advisory: corporate financial advisory, formal insolvency appointments, informal restructuring advisory, personal insolvency and general advice to all stakeholders.

Corporate finance: mergers & acquisitions (M&A), strategic advisory and valuations, financial due diligence, capital raising, special situations M&A and partial exits.

Debt advisory: raising and refinancing debt, debt amendments and extensions, restructuring debt, asset based lending and corporate and leveraged debt advisory.

Forensic services: forensic investigations, compliance and risk advisory, dispute services and forensic technology.

Financial advisory: transaction services including financial due diligence, lender services, financial modelling, valuations, pensions and company-side advisory services.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

RAGSEASUMELSELU