

**Falcon Oil & Gas Ltd.**  
**(“Falcon”)**

**Notice of Special Meeting of Shareholders and Management Information Circular**

27 September 2024 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG) will hold a special meeting of shareholders at the Conrad Hotel, Earlsfort Terrace, Dublin 2, Ireland on 29 October 2024 at 11:00 a.m. (Dublin time). A complete notice and related documents are now available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca) and Falcon’s website at [www.falconoilandgas.com](http://www.falconoilandgas.com) and are being sent to shareholders of record as at 19 September 2024.

Falcon will conduct a Q&A via the Investor Meet Company platform later that day for those unable to attend the meeting in person, details will be announced in due course.

**Ends.**

For further information, please contact:

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**About Falcon Oil & Gas Ltd.**

Falcon Oil & Gas Ltd. is an international oil & gas company engaged in the exploration and development of unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd. is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit [www.falconoilandgas.com](http://www.falconoilandgas.com)

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