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30 September 2024

ATOME PLC

("ATOME", "the Company", or "the Group")

Further Subscription

ATOME (AIM: ATOM), the leading developer of international green fertiliser projects, is pleased to announce a further subscription of new ordinary shares.

In the announcement made by the Company on 26 September 2024 ("Announcement") in relation to a Subscription and Placing for new ordinary shares in the Company at a price of 75p ("Issue Price"), the Company indicated that any shareholder who had any questions should contact the Company. Subsequent to the Announcement, certain longstanding supportive investors have been in contact with the Company with a request to subscribe in ATOME on the same terms.

Accordingly, the Company is pleased to announce it has arranged a further subscription pursuant to these investor requests for 533,333 new Ordinary Shares in the Company also at the Issue Price of 75p per ordinary share, to raise an additional £400,000 ("Subscription Shares"). The monies will provide further working capital as ATOME grows and develops its world leading green fertiliser production projects, the first of which being the 145MW facility in Villeta, Paraguay.

Application will be made for the Subscription Shares, which will rank pari passu with the existing ordinary shares, to be admitted to trading on AIM ("Admission"). Admission is expected on or around 7 October 2024.

Following Admission, and in conformity with the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company's issued share capital will consist of 48,456,519 ordinary shares of 0.2p each with voting rights, none of which will be held in Treasury.

For more information, please visit https://www.atomeplc.com or contact:

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The information communicated within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. Upon publication of this announcement, this inside information is now considered to be in the public domain. The person who arranged for the release of this announcement on behalf of the Company was Peter Levine, Chairman.

About ATOME

ATO ME PLC is an AIM listed company targeting green fertiliser production with 445-megawatt of projects in Paraguay and a further pipeline of potential projects in Central America.

The first project is at Villeta in Paraguay. It benefits from a 145MW renewable power purchase agreement and 30 hectares of land in a tax free zone. Front End Engineering Design studies have been completed and Heads of Terms signed with Yara, the leading international fertiliser company for offtakeof all of Villeta's production. The Company is now in the advanced

stages of negotiating the project finance with a view to closing that and declaring FID before end 2024. There is a further 300MW of renewable power reserved for ATOME in Paraguay.

In Costa Rica, The National Ammonia Corporation S.A. was formed in 2022 with local partner Cavendish S.A. based in Costa Rica to develop green fertiliser projects for the region. As well as straddling the Pacific and Atlantic Oceans, Costa Rica is a democratic Central American country. In agriculture, Costa Rica is the second largest supplier of pineapples in the world and is in the top ten banana growers.

All power for ATOME is from 100% renewable sources and all chosen sites are located close to the power and water sources and export facilities to serve significant domestic and then international demand.

The Company has a green-focused Board which is supported by major shareholders including Peter Levine, Schroders, a leading fund manager

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