

FORM 8.3 - Amendment to 2a and 3a  
 Replaces form Released at 24/09/2024 14:50 RNS Number : 4796F  
 PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
 A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR  
 MORE

Rule 8.3 of the Takeover Code (the "Code")

**1. KEY INFORMATION**

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	DARKTRACE PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	23 Sep 2024
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

Interests and short positions in the relevant securities of the offeror or offeree

(a) to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	22,725,105	3.24%	304,991	0.04%
(2) Cash-settled derivatives:	95,048	0.01%	22,387,777	3.20%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
<b>TOTAL:</b>	<b>22,820,153</b>	<b>3.26%</b>	<b>22,692,768</b>	<b>3.24%</b>

Rights to subscribe for new securities (including directors and

(b) other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

**3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE**

(a) Purchase and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	61,468	5.7948 GBP
1p ordinary	Purchase	58,810	5.7848 GBP
1p ordinary	Purchase	45,606	5.8046 GBP
1p ordinary	Purchase	45,606	5.8130 GBP
1p ordinary	Purchase	45,606	5.7858 GBP
1p ordinary	Purchase	35,281	5.7946 GBP
1p ordinary	Purchase	29,520	5.7720 GBP
1n ordinary	Purchase	28,017	5.7717 GBP

1p ordinary	Purchase	26,017	5.8080 GBP
1p ordinary	Purchase	19,545	5.7868 GBP
1p ordinary	Purchase	19,545	5.8114 GBP
1p ordinary	Purchase	19,545	5.8086 GBP
1p ordinary	Purchase	16,653	5.8062 GBP
1p ordinary	Purchase	14,695	5.7715 GBP
1p ordinary	Purchase	13,422	5.7942 GBP
1p ordinary	Purchase	9,711	5.8068 GBP
1p ordinary	Purchase	3,226	5.8075 GBP
1p ordinary	Purchase	2,889	5.7853 GBP
1p ordinary	Purchase	2,182	5.8082 GBP
1p ordinary	Purchase	2,130	5.8066 GBP
1p ordinary	Purchase	2,120	5.7999 GBP
1p ordinary	Purchase	1,906	5.7759 GBP
1p ordinary	Purchase	1,421	5.7731 GBP
1p ordinary	Purchase	1,289	5.7841 GBP
1p ordinary	Purchase	1,215	5.8035 GBP
1p ordinary	Purchase	1,048	5.7871 GBP
1p ordinary	Purchase	437	5.7820 GBP
1p ordinary	Purchase	170	5.8020 GBP
1p ordinary	Sale	190,064	5.7689 GBP
1p ordinary	Sale	118,824	5.7844 GBP
1p ordinary	Sale	65,151	5.7832 GBP
1p ordinary	Sale	36,188	5.7733 GBP
1p ordinary	Sale	26,465	5.7874 GBP
1p ordinary	Sale	7,334	5.8071 GBP
1p ordinary	Sale	6,585	5.8065 GBP
1p ordinary	Sale	6,328	5.7908 GBP
1p ordinary	Sale	6,161	5.7897 GBP
1p ordinary	Sale	4,155	5.8028 GBP
1p ordinary	Sale	3,557	5.7906 GBP
1p ordinary	Sale	2,889	5.7853 GBP
1p ordinary	Sale	2,506	5.7979 GBP
1p ordinary	Sale	2,227	5.7819 GBP
1p ordinary	Sale	1,487	5.7846 GBP
1p ordinary	Sale	437	5.7820 GBP
1p ordinary	Sale	293	5.8012 GBP
1p ordinary	Sale	270	5.7920 GBP
1p ordinary	Sale	187	5.8103 GBP
1p ordinary	Sale	2	5.7880 GBP

**(b) Cash-settled derivative transactions**

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	67,176	5.7841 GBP
1p ordinary	SWAP	Decreasing Short	26,465	5.7874 GBP
1p ordinary	SWAP	Decreasing Short	1,137	5.7943 GBP
1p ordinary	SWAP	Decreasing Short	2,506	5.7979 GBP
1p ordinary	SWAP	Decreasing Short	293	5.8013 GBP
1p ordinary	SWAP	Increasing Short	3,087	5.7720 GBP
1p ordinary	SWAP	Increasing Short	1,159	5.7727 GBP
1p ordinary	SWAP	Increasing Short	1,421	5.7731 GBP
1p ordinary	SWAP	Increasing Short	35,281	5.7946 GBP
1p ordinary	SWAP	Increasing Short	61,468	5.7948 GBP
1p ordinary	SWAP	Increasing Short	136,818	5.8011 GBP
1p ordinary	SWAP	Increasing Short	170	5.8020 GBP
1p ordinary	SWAP	Increasing Short	58,635	5.8023 GBP
1p ordinary	SWAP	Increasing Short	1,215	5.8035 GBP
1p ordinary	SWAP	Increasing Short	45,700	5.8080 GBP
1p ordinary	CFD	Decreasing Short	25,641	5.8068 GBP
1p ordinary	CFD	Decreasing Short	187	5.8103 GBP

**(c) Stock-settled derivative transactions**

(c)

(including options)  
 (i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/ received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

#### 4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p style="text-align: center;">NONE</p>
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(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p> <p style="text-align: center;">NONE</p>
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(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	30 Sep 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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