

STRATEGIC EQUITY CAPITAL PLC

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LEI: 2138003R5GB8QZU2G577

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TRANSACTION IN OWN SHARES

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Strategic Equity Capital plc (the "Company") today purchased 57,660 of its own Ordinary shares at a price of 346.66 pence per share, to be held in Treasury.

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Following the transaction, the Company's share capital comprises:

47,238,956 Issued Ordinary Shares (excluding Treasury shares)

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16,290,250 Ordinary shares held in Treasury

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63,529,206 Issued Ordinary Shares (including Treasury shares)

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For reporting purposes under the FCA's Disclosure Guidance and Transparency Rules the market should exclude any Ordinary shares held in Treasury and should use the figure 47,238,956 when determining if they are required to notify their interest in, or a change to their interest, in the Company.

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Juniper Partners Limited

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Company Secretary

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Enquiries: 0131 378 0500

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