

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**  
**London Stock Exchange**

**Report date:**  
1 October 2024

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
76-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

**Phone/fax number:**  
Tel.: + 40 21 200 96 00  
Fax: +40 31 630 00 48

**Email:**  
[office@fondulproprietatea.ro](mailto:office@fondulproprietatea.ro)

**Internet:**  
[www.fondulproprietatea.ro](http://www.fondulproprietatea.ro)

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J40/21901/2005

**Subscribed and paid-up share capital:**  
RON 1,849,342,164.28

**Number of shares in issue and paid-up:**  
3,556,427,239

**Regulated market on which the issued securities are traded:**  
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

Current report according to Article 234 para. (1) letter k) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments.

**Important events to be reported:**

**Settlement and payment of the transactions related to the public tender offer**

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager (the "**Fund Manager**") of Fondul Proprietatea S.A. (the "**Fund**"), would like to inform shareholders that the settlement of the transactions for Global Depository Receipts ("**GDRs**") and of the transactions for shares under the public tender offer was completed on 30 September 2024.

Following the tender offer and the daily buy backs performed under the buyback programme approved by the Fund's Extraordinary Shareholders' Resolution no. 1 / 13 February 2024, the Fund has acquired and consequently holds 355,304,088 shares (in the form of shares and GDRs) representing 9,9905% of the Fund's share capital.

The Fund Manager would also like to inform shareholders that, in accordance with art. 29 (4) of Law no. 243/2019 on alternative investment funds, as further amended by Government Emergency Ordinance no. 71/2024, the Fund may carry out own share buybacks operations, only once during a financial year, up to a maximum of 10% of the share capital.

**Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager of FONDUL PROPRIETATEA S.A.**

**Johan MEYER**  
**Permanent Representative**

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