



RNS Announcement

1 October 2024

AIM: SYN

Conversion of Loan Notes

Synergia Energy Ltd (AIM: SYN) (the "**Company**") announces that further to its Update on Extended Convertible Loan Notes on 27 September 2024, an application has now been made for the 101,083,050 new ordinary shares to be admitted, pursuant to the conversion, to trading on AIM (the "Admission"). The admission is expected to be effective on or around 2 October 2024.

Following Admission, the Company's enlarged issued share capital will comprise 10,738,875,029 ordinary shares. This will be the number of ordinary shares that may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in or a change to their interest in the Company under the FCA's Disclosure and Transparency Rules.

For and on behalf of Synergia Energy Ltd

A handwritten signature in blue ink, appearing to read "Roland Wessel".

Roland Wessel
CEO

For further information, please contact:

Investor Enquires
Synergia Energy Ltd
Biana Stoyt
Investor Relations
Email:
bstayt@synergiaenergy.com
Tel: +61 8 9485 3200
Australia

AIM Joint Broker
Panmure Gordon (UK) Ltd
Broker
Mark Murphy / Hugh Rich / Freddie
Wooding
Tel: +44 (0)20 7886 2500
UK

AIM Joint Broker
Novum Securities
Broker
Colin Rowbury
Email:
crowbury@novumsecurities.com
Tel: +44 20 7399 9427
UK

AIM Nominated Adviser
Strand Hanson Limited
Nominated Adviser
Ritchie Balmer / Rory Murphy
Tel: +44 20 7409 3494
UK

Media Enquires (UK)
Vigo Consulting
Investor Relations
Patrick d'Ancona / Finlay Thomson
Email:
patrick.dancona@vigoconsulting.com
finlay.thomson@vigoconsulting.com
Tel: +44 20 7380 0230
UK

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rs@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

