



RNS Announcement

1 October 2024

AIM: SYN

Conversion of Loan Notes

Synergia Energy Ltd (AIM: SYN) (the "Company") announces that further to its Update on Extended Convertible Loan Notes on 27 September 2024, an application has now been made for the 101,083,050 new ordinary shares to be admitted, pursuant to the conversion, to trading on AIM (the "Admission"). The admission is expected to be effective on or around 2 October 2024.

Following Admission, the Company's enlarged issued share capital will comprise 10,738,875,029 ordinary shares. This will be the number of ordinary shares that may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in or a change to their interest in the Company under the FCA's Disclosure and Transparency Rules.

For and on behalf of Synergia Energy Ltd

Roland Wessel
CEO

For further information, please contact

Investor Enquires	AIM Joint Broker	AIM Joint Broker	AIM Nominated Adviser	Media Enquiries (UK)
Synergia Energy Ltd	Panmure Gordon (UK) Ltd	Novum Securities	Strand Hanson Limited	Vigo Consulting
Briana Stayt	Broker	Broker	Nominated Adviser	Investor Relations
Investor Relations	Mark Murphy / Hugh Rich / Freddie	Colin Rowbury	Ritchie Balmer / Roy Murphy	Patrick d'Ancona / Firlay Thomson
Email:	Wooding	Email:	Tel: +44 20 7409 3494	Email:
bstayt@synergiaenergy.com	Tel: +44 (0)20 7886 2500	crowbury@novumsecurities.com	UK	patrick.dancona@vigoconsulting.com
Tel: +61 8 9485 3200	UK	Tel: +44 20 7399 9427		firlay.thomson@vigoconsulting.com
Australia		UK		Tel: +44 20 7390 0230
				UK

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCSDWFISELSEDU