

BH Macro Limited

(the "Company")

(a closed-ended collective investment scheme established as a company with limited liability under the laws of Guernsey with registered number 46235)

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LEI: 549300ZOFF0Z2CM87C29

Completion of 31 August 2024 Share Conversion 2 October 2024

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Classified Regulated Information, under DTR 6 Annex 1 section 2.5

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Following the publication on 25 September 2024 of the final month-end net asset values for 31 August 2024, the following share conversion ratios have been determined in accordance with the articles of incorporation of the Company for the purposes of the 31 August 2024 share conversion date:

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0.788430	Sterling shares for each US Dollar share
1.268344	US Dollar shares for each Sterling share

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On the basis of aggregate applications received and using the conversion ratios listed above, the following shares will be issued:

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- 115,028,048 US Dollar Shares of no par value

and the following shares will be cancelled:

- 91,404,374 Sterling Shares of no par value

all with effect from 2 October 2024.

Application will be made to the Financial Conduct Authority (â€œFCAâ€) for the new shares to be admitted to the Official List of the UK Listing Authority and admitted to trading on the London Stock Exchangeâ€™s main market for listed securities.

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Admission is expected to occur on or about 10 October 2024. Shareholder CREST accounts for converting shareholders are expected to be updated by 5.00pm on or about 10 October 2024.

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Following issue and cancellation of the relevant shares, the total number of shares in issue in each class will be as follows:

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- 28,380,048 US Dollar Ordinary Shares (Excluding Treasury Shares)
- 0 US Dollar Treasury Shares
- 349,883,374 Sterling Ordinary Shares (Excluding Treasury Shares)
- 24,865,223 Sterling Treasury Shares

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The number of votes each share in the Company is entitled to on a poll at any general meeting of the Company was published by the Company on 9 March 2007 and will not change as a result of the conversions. These are:

US Dollar Share 0.7606

Sterling Share

1.4710

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From 2 October 2024, the total number of voting rights in the Company (rounded up to the whole number) is 536,264,308.

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Website: www.bhmacro.com

Enquiries:

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