

United Utilities Group PLC - LEI: 2138002IEYQACC88ZJ59
United Utilities Water Finance PLC - LEI: 213800313INX42GDLR44
United Utilities Water Limited - LEI: 213800RQ5FMB2GQ69174

Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms relating to the issue by United Utilities Water Finance PLC of NOK 1,500,000,000 4.950 per cent. Fixed Rate Notes due 2035 (the "**Final Terms**") unconditionally and irrevocably guaranteed by United Utilities Water Limited, under the United Utilities PLC and United Utilities Water Finance PLC multi-issuer GBP 10,000,000,000 Euro Medium Term Note Programme.

To view the Final Terms, please paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/ms/8657G_1-2024-10-3.pdf

A copy of the Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#!/nsm/nationalstoragemechanism>

For further information, please contact Brendan Murphy, Treasurer, United Utilities Group PLC, on +44 (0) 7717 099 887.

United Utilities Group PLC's ordinary shares trade on the London Stock Exchange and its ADRs, each equal to two ordinary shares, trade over the counter under the Trading Symbol "UUGRY".

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the offering circular for the United Utilities PLC and United Utilities Water Finance PLC multi-issuer GBP 10,000,000,000 Euro Medium Term Note Programme dated 21 November 2023 as supplemented on 17 May 2024 and 5 July 2024) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Circular is not addressed. Prior to relying on the information contained in the Final Terms you must ascertain from the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

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