

Bunzl Finance Plc - LEI: 549300G276IH2GSE0E88
Bunzl plc - LEI: 213800Q1Q9DV4L78UM09

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8 October 2024

BUNZL FINANCE PLC

**PUBLICATION OF PRICING SUPPLEMENT IN RELATION TO THE ISSUE BY BUNZL FINANCE PLC OF
€500,000,000 3.375 PER CENT. SENIOR UNSECURED NOTES DUE 2032 (THE "NOTES") UNCONDITIONALLY
AND IRREVOCABLY GUARANTEED BY BUNZL PLC UNDER THE £1,500,000,000 EURO MEDIUM TERM NOTE
PROGRAMME OF BUNZL FINANCE PLC**

Bunzl Finance plc (the "**Issuer**") has today published a pricing supplement dated 7 October 2024 setting out details of the Notes (the "**Pricing Supplement**"). The Pricing Supplement should be read in conjunction with the admission particulars dated 20 November 2023, as supplemented by supplementary admission particulars dated 20 September 2024, including all documents incorporated therein by reference (together, the "**Admission Particulars**").

To view the Pricing Supplement, please paste the following URL into the address bar of your browser:

<https://www.bunzl.com/investors/shareholder-information/debt-information/>

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The Pricing Supplement and the Admission Particulars do not constitute an offer of securities for sale in the United States. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under any relevant securities laws of any state of the United States of America, and may not be offered or sold to U.S. persons or to persons within the United States of America (as such terms are defined in Regulation S under the Securities Act), except pursuant to an exemption from the Securities Act. For a further description of certain restrictions on offers and sales of the Notes, see the "Subscription and Sale" section in the Admission Particulars.

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No offer or invitation to acquire any securities is being made pursuant to this announcement.

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