

TR-1: Standard form for notification of major holdings

**1. Issuer Details**

**ISIN**

GB0030913577

**Issuer Name**

BT GROUP PLC

**UK or Non-UK Issuer**

UK

**2. Reason for Notification**

An acquisition or disposal of financial instruments

**3. Details of person subject to the notification obligation**

**Name**

Morgan Stanley

**City of registered office (if applicable)**

**Country of registered office (if applicable)**

US

**4. Details of the shareholder**

**Full name of shareholder(s) if different from the person(s) subject to the notification obligation, above**

**City of registered office (if applicable)**

**Country of registered office (if applicable)**

**5. Date on which the threshold was crossed or reached**

07-Oct-2024

**6. Date on which Issuer notified**

09-Oct-2024

**7. Total positions of person(s) subject to the notification obligation**

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which	0.000000	0.007000	0.007000	00000100

threshold was crossed or reached	0.000000	9.00 / 030	9.00 / 030	896664208
Position of previous notification (if applicable)	0.004382	8.920958	8.925340	

#### 8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

##### 8A. Voting rights attached to shares

Class/Type of shares ISIN code(if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB0030913577				
Sub Total 8.A	0		0.000000%	

##### 8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Call Option (Physically Settled)	20/12/2024	at any time	50000	0.000502
Call Option (Physically Settled)	17/01/2025	at any time	50000	0.000502
Call Option (Physically Settled)	21/03/2025	at any time	100000	0.001005
Call Option (Physically Settled)	18/12/2026	at any time	1353800	0.013599
Right of recall over securities lending agreements	at any time	at any time	1714595	0.017223
Sub Total 8.B1			3268395	0.032831%

##### 8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Call Option (Cash Settled)	09/10/2024	at any time	Cash	25185	0.000253
Call Option (Cash Settled)	19/11/2024	at any time	Cash	196473	0.001974
Call Option (Cash Settled)	07/01/2025	at any time	Cash	203149	0.002041
Call Option (Cash Settled)	08/01/2025	at any time	Cash	120441	0.001210
Compound Option	15/01/2025	at any time	Cash	227159741	2.281829

OPTION						
Compound Option	14/02/2025	at any time	Cash	200003687	2.009045	
Compound Option	07/05/2025	at any time	Cash	22850437	0.229534	
Compound Option	13/05/2025	at any time	Cash	22850439	0.229534	
Compound Option	15/05/2025	at any time	Cash	42354255	0.425450	
Compound Option	16/05/2025	at any time	Cash	35337238	0.354964	
Compound Option	23/05/2025	at any time	Cash	22850461	0.229534	
Compound Option	28/05/2025	at any time	Cash	55983632	0.562358	
Compound Option	05/06/2025	at any time	Cash	23236153	0.233408	
Compound Option	08/09/2025	at any time	Cash	200588827	2.014923	
Equity Swap	20/11/2024	at any time	Cash	3105956	0.031199	
Equity Swap	20/12/2024	at any time	Cash	3775703	0.037927	
Equity Swap	17/03/2025	at any time	Cash	113235	0.001137	
Equity Swap	13/05/2025	at any time	Cash	79107	0.000795	
Equity Swap	20/06/2025	at any time	Cash	328743	0.003302	
Equity Swap	18/08/2025	at any time	Cash	13378	0.000134	
Equity Swap	22/09/2025	at any time	Cash	11597453	0.116497	
Equity Swap	10/10/2025	at any time	Cash	300000	0.003014	
Equity Swap	07/04/2026	at any time	Cash	8948164	0.089885	
Equity Swap	13/05/2026	at any time	Cash	1663186	0.016707	
Equity Swap	26/05/2026	at any time	Cash	5910770	0.059374	
Equity Swap	26/04/2029	at any time	Cash	800000	0.008036	
Put Option (Physically Settled)	20/12/2024	at any time	Physical	1000000	0.010045	
Put Option (Physically Settled)	20/06/2025	at any time	Physical	2000000	0.020090	

## 9. Information in relation to the person subject to the notification obligation

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Morgan Stanley (Chain 1)				
Morgan Stanley (Chain 1)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 1)	Morgan Stanley Domestic Holdings, LLC			
Morgan Stanley (Chain 1)	Morgan Stanley Capital Services LLC			
Morgan Stanley (Chain 2)				
Morgan Stanley (Chain 2)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 2)	Morgan Stanley & Co. LLC			
Morgan Stanley (Chain 3)				
Morgan Stanley (Chain 3)	Morgan Stanley International Holdings Inc.			
Morgan Stanley (Chain 3)	Morgan Stanley International Limited			
Morgan Stanley (Chain 3)	Morgan Stanley Investments (UK)			
Morgan Stanley (Chain 3)	Morgan Stanley & Co. International plc			
Morgan Stanley				

(Chain 4)				
Morgan Stanley (Chain 4)	Morgan Stanley Capital Management, LLC			
Morgan Stanley (Chain 4)	Morgan Stanley Bank, N.A.		8.570577	8.570577%

## 10. In case of proxy voting

### Name of the proxy holder

### The number and % of voting rights held

### The date until which the voting rights will be held

## 11. Additional Information

## 12. Date of Completion

## 13. Place Of Completion

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