

## THE INCOME & GROWTH VCT PLC

LEI: 213800FPC15FNM74YD92

### OFFER FOR SUBSCRIPTION - UPDATE

On 18 June 2024 Mobeus Income & Growth VCT plc (**MIG**) and The Income & Growth VCT plc (**I&G**) launched new offers for subscription (together the **Offers** and each an **Offer**) subject to, and conditional on, the merger of Mobeus Income & Growth 2 VCT plc with MIG and Mobeus Income & Growth 4 VCT plc with I&G (**Merger**) being implemented. The Merger was implemented on 26 July 2024. The I&G Offer seeks to raise up to £35 million with an over-allotment facility to raise up to a further £10 million (**Over-Allotment Facility**) contained in a prospectus issued on 18 June 2024.

The I&G Board is pleased to announce that it has now received applications reaching its £45 million limit, including the Over-Allotment Facility. On the basis that such applications are all valid and accepted, the I&G Offer is now fully subscribed. The final allotment of shares in respect of applications accepted by I&G is planned for 28 October 2024, as announced to the London Stock Exchange on 18 September 2024.

For further information please contact:

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