



NEWS RELEASE 18 OCTOBER 2024

NOTICE OF ANNUAL GENERAL MEETING

GreenX Metals Limited (**GreenX** or **the Company**) advises that its Annual General Meeting (**Meeting**) will be held on Wednesday, 22 November 2024 at 2:00pm (AWST) at the Conference Room, Ground Floor, 28 The Esplanade, Perth, Western Australia 6000.

In accordance with 110D of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of Meeting (unless a shareholder has elected to receive documents in hard copy in accordance with the timeframe specified in section 110E(8) of the Corporations Act 2001 (Cth)).

A copy of the Notice of Meeting can be viewed and downloaded online as follows:

- the Company's website: <https://greenxmetals.com/investors/announcements/>.
- the Company's ASX Market announcements page at www.asx.com.au under the Company's ASX code "GRX"; or
- if you have provided an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

The Company intends to hold a physical meeting. The Company will notify shareholders of any changes to this by way of an announcement and the details will also be made available on our website.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your stock broker, investment advisor, accountant, solicitor or other professional adviser.

You may also, prior to the Meeting, obtain a paper copy of the Notice of Meeting (free of charge) by contacting the Company Secretary on +61 8 9322 6322 or by sending an email to info@greenxmetals.com.

Holders of Depositary Interests should complete and sign a separate Form of Instruction and return it by the time and in accordance with the instructions set out in the Form of Instruction. Holders on the Warsaw Stock Exchange should contact their brokers to submit their vote for the Meeting. Holders of Depositary Interests and holders on the Warsaw Stock Exchange will not be eligible to vote in person at the Meeting.

How do I update my communications preferences?

Shareholders can still elect to receive some or all of their communications in physical or electronic form or elect not to receive certain documents such as annual reports. To review your communications preferences, or sign up to receive your shareholder communications via email, please update your communication preferences with Computershare at <https://www-au.computershare.com/Investor/#Home> or contact your broker.

ISSUE OF SHARES

GreenX Metals Limited (**GreenX** or **the Company**) has today issued 382,636 ordinary fully paid shares (of no par value) (**Shares**) following completion of the amended option agreement for the Eleonore North gold project in Greenland (refer to company announcement dated 15 July 2024 for further details).

An application will be made for admission of the Shares to the standard listing segment of the Official List of the FCA (**Official List**) and to trading on the main market of the London Stock Exchange for listed securities (**LSE Admission**). LSE Admission is expected to take place on or around 25 October 2024.

For the purposes of the Financial Conduct Authority's Disclosure Guidance and Transparency Rules (**DTRs**), following LSE Admission, the Company's issued ordinary share capital will be 279,883,668 ordinary shares. The above figure of 279,883,668 may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company following LSE Admission.

Following the issue of Shares, GreenX has the following securities on issue:

- 279,883,668 ordinary fully paid shares;
- 4,775,000 unlisted options exercisable at A 0.45 each on or before 30 November 2025;
- 5,525,000 unlisted options exercisable at A 0.55 each on or before 30 November 2026; and
- 11,00,000 performance rights that have an expiry date of 8 October 2026.

Enquiries:

GreenX Metals Limited

Dylan Browne, Company Secretary

Tel: +61 8 9322 6322

Email: info@greenxmetals.com

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