



Sancus Lending Group Limited

21 October 2024

**Sancus Lending Group Limited**  
("Sancus" or "the Company")  
**Proposed Amendments to the Sancus Bonds**

On 9 October 2024 the Company announced that it was seeking to extend the maturity date of the Bonds from 31 December 2025 to 31 October 2027 and to increase the coupon payable for the remaining duration of the Bonds from 7% to 8%. In addition, the Company announced it was seeking to increase the maximum principal amount of the Bonds that may be issued from £15 million, up to the maximum level of borrowing prescribed by the terms of the Company's ZDP Shares (subject to exclusions) of £30 million:

The Company confirms that it has now received sufficient votes in favour of the required resolution for these proposals. Accordingly, the amendments shall take effect from 31 October 2024.

For further information, please contact:

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