RNS Number: 0201J Pantheon Infrastructure PLC 22 October 2024

For immediate release

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN OR TO THE UNITED STATES, AUSTRALIA, CANADA, NEW ZEALAND, THE REPUBLIC OF SOUTH AFRICA, JAPAN OR ANY MEMBER STATE OF THE EEA OR ANY OTHER JURISDICTION IN WHICH THE PUBLICATION, DISTRIBUTION OR RELEASE OF THIS ANNOUNCEMENT WOULD BE UNLAWFUL.

Pantheon Infrastructure Plc

22 October 2024

Transaction in Own Shares

Pantheon Infrastructure Plc (the "Company") announces that yesterday it purchased 225,000 ordinary shares of 1 penny par value in the capital of the Company ("Ordinary Shares") at a price of 87.8889 pence per Ordinary Share. The repurchased Ordinary Shares will be held in Treasury.

Following the repurchase, the Company has 480,000,000 Ordinary Shares in issue and 11,375,000 Ordinary Shares in Treasury. The remaining number of Ordinary Shares in issue is 468,625,000 (excluding treasury shares) and this figure (468,625,000) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information, please contact:

Link Company Matters Limited Company Secretary

Pantheon Ventures (UK) LLP Investment Manager

+44 (0) 20 3356 1800 pint@pantheon.com

pintcosec@linkgroup.co.uk

Legal Entity Identifier: 213800CKJXQX64XMRK69

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact msc.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.