# Bridgepoint Group plc ("Bridgepoint Group" or the "Company")

#### Capital Markets Day

Following completion of the ECP transaction this summer, Bridgepoint Group will host its first Capital Markets Day for investors and sell side analysts today at 2:00 PM (UK Time) at Landing 42, The Leadenhall Building, 122 Leadenhall Street, London EC3V 4AB.

The session will be led by Chief Executive Raoul Hughes and will include a series of presentations by senior executives from the combined group to highlight key attractions of the business and its future ambitions as well as opportunities for growth.

Bridgepoint Group is a leading global middle market investor with a 40-year track record of delivering compelling returns from a diverse and growing portfolio.

Assets Under Management ("AUM") have more than doubled in just over three years. EBITDA has grown from  $\pounds 66$  million in the year before IPO to  $\pounds 149$  million last year and the Company expects continued growth underpinned by predictable growth in management fees combined with material future performance fee potential.

The materials used and a recording of the presentation will be available on Bridgepoint's website shortly after the event.

### **CEO Raoul Hughes commented:**

"Bridgepoint today is a larger, more diverse and differentiated business, even better set to out-perform in a high-growth consolidating market. With a coherent mid-market strategy and an ambitious management team we are well placed to take advantage of the significant opportunities that will allow us to continue our long-term growth trajectory, without losing the dynamism that makes us different."

To access the webcast and presentation, please use the following link: Capital Markets Day (bridgepoint.eu).

# ENQUIRIES

## Bridgepoint

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#### **Forward Looking Statements**

This announcement may include forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "plans", "targets", "aims", "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "continues", "should" and similar expressions. These forward-looking statements reflect, at the time made, the beliefs, intentions and current targets/aims of Bridgepoint Group ple (the "Company"). Forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The forward-looking statements in this announcement are based upon various assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Forward-looking statements are not guarantees of future performance and such risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Forward-looking statements or of guarantees of future performance and such risks, uncertainties, contingencies and other important factors could cause the actual outcomes and the results of operations, financial condition and liquidity of the Company, its subsidiary undertakings or the industry to differ materially from those results expressed or implied in this announcement by such forward-looking statements. No representation or warranty, express or implied, is made that any of these forward-looking statements or forecasts will come to pass or that any forecast result will be achieved. Undue influence should not be given to, and no reliance should be placed on, any forward-looking statement. No statement in this announcement is intended to be nor may be construed as a profit forecast. Neither the Company, nor

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