25 October 2024

Rosslyn Data Technologies plc
("Rosslyn" or the "Company")

**Result of General Meeting
and Total Voting Rights**

Rosslyn (AIM: RDT), the provider of a leading cloud-based enterprise data analytics platform, is pleased to announce that at its General Meeting, held today, all of the resolutions ("Resolutions"), as set out in the Circular dated 9 October 2024, were duly passed.

Details of the proxy voting results, which should be read alongside the Resolutions set out in the Circular, are below:

Resolution	Votes for		Votes against		Votes withheld	Total proxy votes
	No. of votes	*% of votes cast**	*No. of votes*	*% of votes cast**	*No. of votes*	
1	10,247,038	99.61	40,023	0.39	603	10,287,664
2	10,247,038	99.61	40,023	0.39	603	10,287,664
3	10,247,038	99.61	40,023	0.39	603	10,287,664
4	10,247,038	99.61	40,023	0.39	603	10,287,664

*Excludes withheld votes.
There were no discretionary votes cast.

Following the passing of the Resolutions at the General Meeting, the expected timetable of events remains the same as documented in the Circular and is as follows:

	2024
Capital Reorganisation Record Date	6.00 p.m. on 25 October
Admission effective and commencement of dealings in the New Ordinary Shares on AIM	8.00 a.m. 28 October
New Ordinary Shares credited to CREST stock accounts	28 October
Despatch of definitive share certificates in respect of New Ordinary Shares to be issued in certificated form	by 11 November

Application has been made for a total of 68,707,425 New Ordinary Shares, comprising the Placing Shares, Retail Offer Shares, Conversion Shares and the 17,659,275 Existing Ordinary Shares following the Capital Reorganisation, to be admitted to trading on AIM. It is expected that Admission and dealings in the 68,707,425 New Ordinary Shares will commence at 8.00 a.m. on 28 October 2024. Following Admission, the Enlarged Share Capital of the Company will consist of 68,707,425 Ordinary Shares of 0.1 pence each. Therefore, the total number of voting rights in the Company is 68,707,425 and this figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in the Company, or there is a change to their interest in the Company.

This announcement should be read in conjunction with the full text of the Circular posted to Shareholders on 9 October 2024, copies of which are available on the Company's website: https://www.rosslyn.ai/investors. The same definitions apply throughout this announcement as are applied in the Circular.

For further information please contact:

Rosslyn	
Paul Watts, Chief Executive Officer James Appleby, Chairman	+44 (0)20 3285 8008
Cavendish Capital Markets Limited (Nominated adviser and Broker)	
Stephen Keys/Camilla Hume/George Lawson	+44 (0)20 7220 0500
Gracechurch Group (Financial PR)	
Harry Chathli/Claire Norbury	+44 (0)20 4582 3500

About Rosslyn Data Technologies plc

Rosslyn (AIM: RDT) provides an award-winning spend intelligence and predictive analytics platform. The Rosslyn Platform helps organizations with diverse supply chains mitigate risk and make informed strategic decisions. It leverages automated workflows, artificial intelligence and machine learning to extract and consolidate procurement data providing visibility of complex supplier data, enabling supplier spend savings and delivering rapid ROI. For more information visit www.rosslyn.ai. Investors wishing to contact the Company should email investors@rosslyn.ai.

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