

MOBEUS INCOME & GROWTH VCT PLC

(the "Company")

LEI: 213800HKOSEVWS7YPH79

Issue of Equity and Total Voting Rights

The Company announces that on 28 October 2024 it allotted and issued 21,476,755 new Ordinary Shares of 1p each ("Shares"). These new Shares in the Company have been issued pursuant to the offer for subscription with The Income & Growth VCT plc ("I&G") launched on 18 June 2024, to raise up to £70 million, in aggregate, with over-allotment facilities to raise, in aggregate, up to a further £20 million ("the Offer").

In accordance with the allotment formula set out in the prospectus for the Offer, the Shares were issued at prices of between 57.53 and 60.31 pence per Share, depending on the adviser charge (if applicable) and the number of shares issued (after taking roundings into account) pertaining to each application.

Application has been made for the new Ordinary Shares to be admitted to the Official List of the Financial Conduct Authority and dealings are expected to commence on or around 1 November 2024.

Following this allotment, the issued share capital and total voting rights of the Company are 341,353,548 Ordinary Shares and the total number of shares with voting rights in the Company is 341,353,548. The Company does not hold any shares in Treasury.

The above figure 341,353,548 can be used by Shareholders as the denominator for the calculations by which to determine if they are required to notify their interest in, or a change to, their interest in the Company under the FCA's Disclosure and Transparency Rules.

The Offer, as set out in the prospectus published by the Company and I&G on 18 June 2024, has reached the maximum number of subscriptions and all the shares have been allotted. The Offer is now closed for further applications, having raised gross funds of £45 million, £43,470,841.01 million after expenses.

For further information, please contact:

Gresham House Asset Management Limited
Company Secretary

Tel: 020 7382 0999

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOEFLFIVILLTFIS