

Statement regarding the proposed issue of a prospectus

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Albion Enterprise VCT PLC, Albion Technology & General VCT PLC and Albion Crown VCT PLC (the Companies)

Statement regarding the proposed issue of a prospectus for the Albion VCTs Prospectus Top Up Offers

The Companies are pleased to announce that, subject to obtaining the requisite regulatory approval, the Companies intend to launch prospectus top up offers of new ordinary shares for subscription in the 2024/2025 tax year (the "Offers").

The current intention is for the Companies, in aggregate, to raise up to £50 million, with over-allotment facilities of up to a further £30 million in aggregate, before issue costs, as follows:

Offer	Amount to be raised under each Offer	Over-allotment facility
Albion Enterprise VCT PLC Offer	£10 million	£10 million
Albion Technology & General VCT PLC Offer	£20 million	£10 million
Albion Crown VCT PLC Offer	£20 million	£10 million

Full details of the Offers will be contained in a prospectus that is expected to be made available in November 2024 on the Albion Capital website ([www.albion.capital](http://www.albion.capital)). Application for shares under the Offers will open in early January 2025.

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