

4 November 2024

Mobile Streams plc
("MOS" or "the Company")

Exercise of Warrants, and Total Voting Rights ("TVR")

Mobile Streams plc, the AIM quoted mobile content and data intelligence company, is pleased to announce the exercise of warrants by investors.

A total of 67,666,667 warrants have been exercised at 0.15p per share, and 28,500,000 at 0.3p per share, resulting in proceeds received of £187,000.

A total of 96,166,667 ordinary shares of 0.01p nominal value each ("Ordinary Shares") have been issued following these warrant exercises and therefore a total of 744,020,063 Ordinary Shares have now been issued pursuant to the exercise of warrants at 0.15p per share under the Block Listing Application announced on 3 October 2024.

Application will be made to the London Stock Exchange for admission of the 28,500,000 Ordinary Shares resulting from the issue of these 0.3p warrants to trading on AIM. It is expected that admission will become effective and dealings in these Ordinary Shares will commence at 8.00 a.m. on or around 8 November 2024.

Total Voting Rights

Following the issue of the Ordinary Shares as described above, the Company's issued share capital consists of 8,466,913,804 ordinary shares with a nominal value of 0.01p each, with voting rights. The Company does not hold any Ordinary Shares in Treasury.

Therefore, the above figure may be used by shareholders in the Company as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulations (EU) No. 596/2014, as it forms part of UK Domestic Law by virtue of the European Union (Withdrawal) Act 2018. Upon publication of this announcement, this inside information is now considered to be in the public domain.

For further information, please contact:

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Nominated Adviser Statement

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