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5 November 2024

CAP-XX Limited
("CAP-XX" or the "Company")

Result of Retail Offer

Notice of General Meeting and posting of Circular

Total Voting Rights

CAP-XX Limited (AIM: CPX) is a world leader in the design and manufacture of thin, prismatic supercapacitors and energy management systems, is pleased to confirm, further to the announcement made on 31 October 2024, the completion of its Retail Offer at the Issue Price of 0.11 pence per share, which was over-subscribed. The Company announces that it has raised gross proceeds of £0.275 million pursuant to the Retail Offer, alongside the previously announced Placing and Subscription. Accordingly, the Company will issue a total of 250,000,000 Retail Offer Shares at the Issue Price pursuant to the Retail Offer.

In total, the Placing and the Retail Offer have raised gross proceeds of approximately £2.775 million for the Company. Consequently, a total of 2,522,727,200 New Ordinary Shares will be issued in connection with the Placing and the Retail Offer. In addition, should the Subscription proceed as anticipated, the Company will raise a further £0.25 million (before expenses), resulting in a total fundraise of approximately £3.025 million (before expenses).

Notice of General Meeting and posting of Circular

The Circular, which contains the Notice of General Meeting in respect of the Fundraise, is expected to be posted to Shareholders on 6 November 2024 and will also be available on the Company's website www.cap-xx.com.

The General Meeting will be held at the offices of CAP-XX Limited at Unit 1/13A Stanton Road, Seven Hills, Australia at 5.00 p.m. AEDT, 6.00 a.m. London time on 5 December 2024.

The second tranche of the Placing, the Retail Offer and the Subscription are conditional, *inter alia*, on the passing of a resolution by Shareholders at the General Meeting.

Should the resolution to approve the issue of the Second Placing Shares, Subscription Shares and Retail Offer Shares not be passed at the General Meeting, the second tranche of the Placing, the Subscription and the Retail Offer will not proceed.

Admission and Total Voting Rights

Admission and total voting rights

Application will be made for the Second Placing Shares and the Retail Offer Shares to be admitted to trading on AIM ("**Second Admission**") and the date on which Second Admission is expected to become effective is on or around 9 December 2024.

Following Second Admission, the Company's issued ordinary share capital will consist of 5,515,953,637 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, from Second Admission the total number of Ordinary Shares and voting rights in the Company will be 5,515,953,637. With effect from Second Admission, this figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Terms used but not defined in this announcement have the same meaning as set out in the Company's announcement released on 31 October 2024.

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More information is available at www.cap-xx.com

This announcement should be read in its entirety. In particular, the information in the "Important Notices" section of the announcement should be read and understood.

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The Retail Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**US Securities Act**") or under the applicable state securities laws of the United States and may not be offered or sold directly or indirectly in or into the United States. No public offering of the Retail Offer Shares is being made in the United States. The Retail Offer Shares are being offered and sold outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S under the US Securities Act. In addition, the Company has not been, and will not be, registered under the US Investment Company Act of 1940, as amended.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The Retail Offer Shares to be issued pursuant to the Retail Offer will not

part of this announcement. The Retail Offer Shares to be issued or sold pursuant to the Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

It is further noted that the Retail Offer is only open to investors in the United Kingdom who fall within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (which includes an existing member of the Company).

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