

SRT MARINE SYSTEMS PLC
(AIM: SRT)
("SRT" or the "Company")

Fundraise Update

SRT Marine Systems plc, a global provider of maritime domain awareness systems and technologies for security, safety and environmental protection, announces that further to the announcement made on 30 October 2024, the Company is in ongoing talks with existing shareholders regarding participation in the Fundraising and as such expects to announce further details about the Fundraising, including a Retail Offer, on Wednesday this week, and provides the following provisional timetable based on the Company's current expectations:

		2024
Announce the Fundraising		13-Nov
Retail Offer opens	7:05 a.m.	13-Nov
Retail Offer closes	6:00 p.m.	13-Nov
Publication and posting of the Circular and the Form of Proxy		14-Nov
Announcement of the results of the Retail Offer		14-Nov
Latest time and date for receipt of Forms of Proxy or electronic proxy appointments for use at the General Meeting	11:00 a.m.	28-Nov
General Meeting	11.00 a.m.	02-Dec
Announcement of the results of the General Meeting		02-Dec
Admission and commencement of dealings on AIM	08.00 a.m.	03-Dec

**Timings still subject to change with separate notification*

For further information, please contact:	
SRT Marine Systems plc	www.srt-marine.com + 44 (0) 1761 409500
Simon Tucker (CEO)	simon.tucker@srt-marine.com
Kevin Finn (Chairman)	Kevin.finn@srt-marine.com
Cavendish Capital Markets Limited (NOMAD & Broker)	
Jonny Franklin-Adams / Teddy Whiley / Finn Gordon (Corporate Finance)	+44 (0) 20 7220 0500
Tim Redfern / Ondraya Swanson (Corporate Broking)	
Yellow Jersey PR	
Charles Goodwin / Annabelle Wills	+44 (0)774 7788 221 srt@yellowjerseypr.com

About SRT Marine Systems plc:

SRT Marine Systems PLC is an established leader in the growing global market for maritime domain awareness. We provide technology driven solutions for coastal and EEZ surveillance, fisheries management and monitoring and navigation safety and efficiency. Our customers range from government organisations such as Coast Guards, Fisheries Authorities and Ports & Maritime authorities to

government agencies such as Coast Guards, Fishery Authorities and Ports & Waterway authorities to commercial and leisure vessel owners.

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