

FAIR OAKS INCOME LIMITED (the "Company")

(Incorporated in Guernsey under The Companies (Guernsey) Law, 2008, as amended, with registered number 58123 and registered as a Registered Closed-ended Collective Investment Scheme with the Guernsey Financial Services Commission)

DIVIDEND DECLARATION

Dividend for Quarter Ended 30 September 2024

The Directors of Fair Oaks Income Limited have declared that an interim dividend will be payable as follows in respect of the quarter ended 30 September 2024 in respect of the Realisation and 2021 Shares:

Ex-Dividend Date: 21 November 2024

Record Date: 22 November 2024

Payment Date: 13 December 2024

Dividend per Realisation Share: 2.00 US cents per share

Dividend per 2021 Share: 2.00 US cents per share

The default payment for dividends remains in US Dollars however, dividends are now capable of being paid in Sterling provided that the relevant shareholder has registered to receive their dividend in Sterling under the Company's Dividend Currency Election. A copy of the Dividend Currency Election form, which should be sent to Link Group, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL when completed can be found on the Company's website at <http://www.fairoaksincome.com>.

CREST shareholders must elect via CREST.

Dividends will be paid gross of tax.

LEI: 2138008KETEC1WM5YP90

Enquiries:

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Fair Oaks Capital Limited

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Fair Oaks Income Limited

Fair Oaks Income Limited is a registered closed-ended investment company incorporated in Guernsey. The Company was admitted to trading on the Specialist Fund Market of the London Stock Exchange (now the Specialist Fund Segment of the Main Market of the London Stock Exchange) on 12 June 2014.

The investment policy of the Company is to invest (either directly and/or indirectly through FOIF II LP and FOMC III LP) in US and European CLOs or other vehicles and structures which provide exposure to portfolios consisting primarily of US and European floating-rate senior secured loans and which may include non-recourse financing.

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