

HAYDALE GRAPHENE INDUSTRIES PLC

("Haydale" or the "Company")

Results of General Meeting and Total Voting Rights

Haydale (AIM:HAYD), the global advanced materials group, is pleased to announce that further to the Company's announcement of 25 October 2024, at the General Meeting held earlier today all Resolutions were duly passed by shareholders.

The number of votes lodged by proxy for and against each of the resolutions proposed, and the number of votes withheld, were as follows:

Resolution	Votes for	%	Votes against	%	Withheld
1. Authority to subdivide every Ordinary Share of £0.001 each in the capital of the Company into one Ordinary Share of £0.0001 each and one Deferred Share of £0.0009 pence each	802,963,297	99.55%	3,654,832	0.45%	167,834
2. Authority, subject to the passing of Resolution 1, to amend the articles of association of the Company accordingly	802,963,297	99.56%	3,567,108	0.44%	175,998
3. To, subject to the passing of Resolutions 1 and 2, authorise the directors to allot shares in the capital of the Company for the purposes of the Fundraising	802,963,297	99.55%	3,629,266	0.45%	178,367
4. To, subject to the passing of Resolutions 1, 2 and 3, disapply pre-emption rights in relation to the issue of New Ordinary Shares pursuant to the Fundraising	802,963,297	99.60%	3,255,516	0.40%	882,367

Notes:

1. Percentages are expressed as a proportion of the total votes cast (which does not include votes withheld).
2. A "vote withheld" is not a vote in law and is not counted in the calculation of the proportion of votes "For" and "Against" a Resolution.
3. Any proxy appointments giving discretion to the Chairman have been included in the "For" totals.

The Fundraising remains conditional upon the Placing Agreement becoming unconditional in all respects and upon Admission, which is expected to occur on 14 November 2024.

Total Voting Rights

Following Admission on 14 November 2024, the Company will have in issue 3,759,095,958 Ordinary Shares, with no shares held in treasury. Shareholders may use this figure as the denominator by which they are required to notify their interest in, or change to their interest in, the Company under the Disclosure Guidance and Transparency Rules.

This announcement should be read in conjunction with the full text of the Circular issued on 28 October 2024. All capitalised/defined terms used in this announcement and not otherwise defined shall have the meanings given to them in the Circular.

For further information:

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Julian Blunt / Edward Whiley / Trisyia Jamaludin, Corporate Finance

Andrew Burdis / Harriet Ward, ECM

Notes to Editors

Haydale is a global technologies and materials group that facilitates the integration of graphene and other nanomaterials into the next generation of commercial technologies and industrial materials. With expertise in graphene, silicon carbide and other nanomaterials, Haydale is able to deliver improvements in electrical, thermal and mechanical properties, as well as toughness. Haydale has granted patents for its technologies in Europe, USA, Australia, Japan and China and operates from five sites in the UK, USA and the Far East.

For more information please visit: www.haydale.com

Twitter: @haydalegraphene

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