

Bunzl Finance Plc - LEI: 549300G276IH2GSE0E88
Bunzl plc - LEI: 213800Q1Q9DV4L78UM09

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14 November 2024

BUNZL FINANCE PLC

ANNUAL UPDATE OF EURO MEDIUM TERM NOTE PROGRAMME AND PUBLICATION OF ADMISSION PARTICULARS

Bunzl Finance plc, a wholly-owned finance subsidiary of Bunzl plc, today announces the annual renewal of its Euro Medium Term Note Programme (the "**Programme**") and the increase in the maximum aggregate nominal amount of the Programme from £1,500,000,000 to £2,000,000,000.

As part of the annual renewal of the Programme, the following admission particulars (the "**Admission Particulars**") have been submitted to and approved by the International Securities Market of the London Stock Exchange:

Admission Particulars dated 13 November 2024 relating to the £2,000,000,000 Euro Medium Term Note Programme of Bunzl Finance plc, as Issuer, which is unconditionally and irrevocably guaranteed by Bunzl plc, as Guarantor.

A copy of the Admission Particulars can be viewed on Bunzl plc's website at <https://www.bunzl.com/investors/shareholder-information/debt-information/>

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The Admission Particulars do not constitute an offer of securities for sale in the United States. The notes described herein and in the Admission Particulars have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under any relevant securities laws of any state of the United States of America, and may not be offered or sold to U.S. persons or to persons within the United States of America (as such terms are defined in Regulation S under the Securities Act), except pursuant to an exemption from the Securities Act. For a further description of certain restrictions on offers and sales of the notes and on distribution of the Admission Particulars, see the "Subscription and Sale" section in the Admission Particulars.

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No offer or invitation to acquire any securities is being made pursuant to this announcement.

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