RNS Number: 7676L LungLife AI, INC 15 November 2024

LungLife AI, Inc. (the "Company" or "LungLife")

Block Listing Six Monthly Return

LungLife AI (AIM: LLAI), a developer of clinical diagnostic solutions for lung cancemakes the following six monthly update on its block listing pursuant to AIM Rule 29 and Schedule 6 of the AIM Rules for Companies:

Name of applicant:		LungLife AI, Inc.		
Name of scheme:		2010 Stock Incentive Plan 2020 Stock Incentive Plan 2021 Omnibus Long-Term Incentive Plan		
Number and class of securities originally admitted:		1,356,139 common shares of US 0.0001 each		
Date of admission:		15 November 2021		
Period of return:	From:	15 May 2024	To:	15 November 2024
Balance of unallotted securities under scheme(s) from previous return:		1. 475,583 2. 201,374 3. 673,990		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		1. NIL 2. NIL 3. NIL		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):		1. NIL 2. NIL 3. NIL		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		1. 475 2. 201 3. 673	,374	
Total number of securities in issue at the end of the period		30,658,603		

Name of contact:	David Anderson, Chief Financial Officer
Telephone number of contact:	+44 (0)20 7933 8780

For further information please contact:

LungLife AI, Inc.Paul Pagano, CEO
David Anderson, CFO

www.lunglifeai.com via investors@lunglifeai.com

Investec Bank plc (Nominated Adviser & Broker) Virginia Bull / Lydia Zychowska / Sara Wallace

Goodbody (Joint Broker)
Tom Nicholson / Cameron Duncan

Tel: +44 (0)20 7597 5970
Tel: +44 (0)20 3841 6202

About LungLife

LungLife AI is a developer of clinical diagnostic solutions designed to make a significant impact in the early detection of lung cancer, the deadliest cancer globally. Using a minimally invasive blood draw, the Company's LungLB® test is designed to deliver additional information to clinicians who are evaluating indeterminate lung nodules. For more information visit www.lunglifeai.com

Our Purpose is to be a driving force in the early detection to lung cancer. And our Vision is to invert the 20:80 ratio such that in years to come at least 80% of lung cancer is detected early.

Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

BLRFLFIRLTLLLIS