

Foresight Enterprise VCT Plc
LEI: 213800MWJNR3WZZ3ZP42

OFFER UPDATE – USE OF OVER-ALLOTMENT FACILITY
15 November 2024

The Company published a prospectus on 1 November 2024 (**Prospectus**) containing an offer for subscription to raise up to £20 million with an over-allotment facility to raise up to a further £10 million through the subscription of new ordinary shares of 1p each (**Offer**). Full details of the Offer are contained in the Prospectus, which include details relating to the expected timetable for accepting applications for the 2024/2025 and 2025/26 tax years.

In order to accommodate further demand, and in accordance with terms of the Prospectus, the Board of Directors of the Company (**Board**) has decided to implement the over-allotment facility available under the Offer to raise up to a further £10 million, with the first allotment under the over-allotment facility intended to be made in January 2025. The Offer will remain open until 30 April 2025 unless fully subscribed as to the amount available before this date or otherwise at the Board's discretion.

For further information, please contact:

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