

19 November 2024

Devolver Digital, Inc.

("Devolver Digital", "Devolver" or the "Company", and the Company together with all of its subsidiary undertakings "the Devolver Group", or "Group")

Block Listing Return

Date: 19 November 2024

Name of <i>applicant</i> :		Devolver Digital, Inc.		
Name of scheme:		Block listing in relation to (i) options which had been previously granted pursuant to the Devolver Digital, Inc. 2017 Equity Incentive Plan; and (ii) certain warrants which had previously been granted to subscribe for shares		
Period of return:	From:	18 May 2024	To:	17 November 2024
Balance of unallotted securities under scheme(s) from previous return:		38,527,663		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Zero		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period		Zero		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:		38,527,663		
Number and class of securities originally admitted and date of admission		40,481,490 common stock par value of 0.0001 each admitted on 17 May 2022		

Name of contact:	Brian Chadwick
Telephone number of contact:	+1 425-331-9075

As at 19 November 2024, the Company's currently issued and outstanding share capital is 468,749,592 shares (excluding 34,668,475 shares held in treasury) and this number may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Enquiries

Devolver Digital, Inc.

ir@devolverdigital.com

Harry Miller, Chief Executive Officer

Daniel Widdicombe, Chief Financial Officer

Zeus (Nominated Adviser and Joint Broker)

+44 (0)20 3829 5000

Nick Cowles, Keiran Russell (Investment Banking)

Ben Robertson (Equity Capital Markets)

Panmure Liberum (Joint Broker)

+44 (0)20 3100 2000

Max Jones, Matt Hogg (Investment Banking)

About Devolver Digital

Devolver is an award-winning video games publisher in the indie games space with a balanced portfolio of third-party and own-IP. Devolver has an emphasis on premium games and has published over 120 titles, with more than 30 titles in the pipeline scheduled for release over the next three years. Devolver has in-house studios developing first-party IP titles and a complementary publishing brand. Devolver is registered in Wilmington, Delaware, USA.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

BLRGZMMMGLKGDZG