

Octopus AIM VCT plc and Octopus AIM VCT 2 plc

Offers for Subscription – Over-Allotment Facility

The Directors of Octopus AIM VCT plc and Octopus AIM VCT 2 plc (the “Companies”TM) have confirmed that the over-allotment facility of up to £10 million may be used in relation to the Companies’TM offers for subscription that opened on 23 September 2024 (the “Offers”TM). This increases the maximum amount that can be raised under the Offers to £30 million.

A copy of the prospectus dated 23 September 2024 relating to the Offers has been submitted to the National Storage Mechanism and is available to the public for viewing online at the following web-site address:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

and on the Companies' website

<https://www.octopusinvestments.com>

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