

25 November 2024

EnergyPathways plc

("EnergyPathways" or the "Company")

Exercise of Warrants

EnergyPathways plc (AIM: EPP), an integrated energy transition company, announces that on 22 November 2024, it received notices to exercise 1,000,000 warrants over new ordinary shares in the Company ("Warrant Shares") at 5p per ordinary share, raising a total of £50,000 for the Company.

Admission and Total Voting Rights

Application will be made for the Warrant Shares to be admitted to trading on AIM, which is expected to occur on or around 28 November 2024 ("Admission"). The Warrant Shares will rank *pari passu* in all respects with the Company's existing ordinary shares currently traded on AIM.

Following Admission, the Company's issued share capital will comprise 167,045,345 ordinary shares of 1 pence each. This number will represent the total voting rights in the Company and may be used by shareholders as the denominator for the calculation by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Enquiries:

EnergyPathways interactive investor website

energypathways.uk

Sign up to the hub to receive news and engage with the management team

EnergyPathways

Ben Clube / Ben Hodges

Tel: +44 (0)207 466 5000, c/o Buchanan
(Financial PR)

Cairn Financial Advisers LLP (Nominated Adviser)

Jo Turner / Louise O'Driscoll / Sandy Jamieson

Tel: +44 (0)20 7213 0880

SP Angel Corporate Finance LLP (Broker)

Richard Hail / Adam Cowl

Tel: +44 (0)20 3470 0470

Buchanan (Financial PR)

Ben Romney / Barry Archer

Tel: +44 (0)207 466 5000

Email: energy@buchanan.uk.com

For further information on EnergyPathways visit www.energypathways.uk and @energy_pathways on X (formerly Twitter).

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