

26 November 2024

Europa Metals Ltd

("Europa Metals", the "Company" or the "Group") (AIM, AltX: EUZ)

Convertible loan note issuance

Europa Metals is pleased to announce that it has raised a total of £115,000 via the issue of a convertible loan note to sophisticated investors. The funds will be utilised for general working capital purposes and to continue due diligence on the proposed RTO of Viridian Metals.

The convertible loan notes are unsecured, have a face value of £1 each, are convertible into Ordinary Shares in the Company at the lower of either 2.4p or at a 20% discount to an RTO price, and carry an annual coupon of 8%, accrued and payable in shares in the Company.

For further information on the Company, please visit www.europametals.com or contact:

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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law pursuant to the European Union (Withdrawal) Act 2018, as amended.

Nominated Adviser

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