## SANTANDER UK PLC

## PUBLICATION OF LISTING PROSPECTUS

The following listing prospectus (the **Prospectus**) has been approved by the UK Financial Conduct Authority and is available for viewing:

Listing Prospectus dated 26 November 2024 (the **Prospectus**) relating to Multiple Series of Equity Index Linked Notes previously issued and outstanding under the Notes and Certificate Programme of Santander UK plc, as listed in the table below (together, the **Notes**).

Description	ISIN
Series 1136 Issue of GBP 8,930,112 Equity Index Linked Notes due 30 December 2024	XS1866007542
Series 1139 Issue of GBP 22,107,629 Equity Index Linked Notes due 25 February 2025	XS1894675914
Series 1141 Issue of GBP 4,623,772 Equity Index Linked Notes due 23 April 2025	XS1917956440
Series 1144 Issue of GBP 18,940,809 Equity Index Linked Notes due 10 June 2025	XS1939334675
Series 1149 Issue of GBP 7,525,095 Equity Index Linked Notes due 12 August 2025	XS1970465974
Series 1151 Issue of £6,907,632 Equity Index Linked Notes due October 2025	XS2005531103
Series 1155 Issue of £4,472,715 Equity Index Linked Notes due December 2025	XS2035095459
Series 1158 Issue of £7,027,790 Equity Index Linked Notes due January 2026	XS2063664275
Series 1160 £4,511,380 Equity Index Linked Notes due March 2026	XS2085849870
Series 1166 Issue of GBP 4,177,216 Equity Index Linked Notes due May 2026	XS2101558992
Series 1170 Issue of £3,856,994 Equity Index Linked Notes due July 2026	XS2133252218
Series 1172 Issue of £4,635,447 Equity Index Linked Notes due July 2026	XS2159802359
Series 1174 Issue of GBP 30,000,000 Equity Index Linked Notes due September 2026	XS2186175571
Series 1176 Issue of £13,225,540 Equity Index Linked Notes due November 2026	XS2196322585
Series 1178 Issue of £15,636,746 Equity Index Linked Notes due December 2026	XS2222052719
Series 1180 Issue of £39,381,201 Equity Index Linked Notes due February 2027	XS2238784826
Series 1182 Issue of £1,558,439 Equity Index Linked Notes due March 2027	XS2262949378
Series 1184 £2,834,541 Equity Index Linked Notes due June 2027	XS2294359141
Series 1186 £2,247,346 Equity Index Linked Notes due July 2027	XS2326318990
Series 1188 £1,901,665 Equity Index Linked Notes due August 2027	XS2352402544

The Prospectus has been published in order for the Notes, which are currently admitted to trading on the regulated market of Euronext Dublin, to be admitted to the official list of the FCA and admitted to trading on the London Stock Exchange's Main Market (the **London Admission**). The London Admission is expected to occur on or around 29 November 2024.

It is the Issuer's intention to delist the Notes from the regulated market of Euronext Dublin shortly after the London Admission becomes effective.

To view the full Prospectus please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/7412N\_1-2024-11-26.pdf

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <u>https://data.fca.org.uk/#/nsm/nationalstoragemechanism</u>.

## https://www.santander.co.uk/about-santander/investor-relations/santander-uk-notes-certificates-programme

For further information, please contact:

Structured Notes Desk Tel: +44 (0) 20 7756 7000 or <u>structurednotesafm@santander.co.uk</u>.

## DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries only (as specified in the Prospectus) and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from such Prospectus whether or not you are part of the intended addressees of the information contained therein.

This publication of the Prospectus does not constitute an offer of securities for sale in the United States. The securities described in the Prospectus have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**), or under any relevant securities laws of any state of the United States of America, and may not be offered or sold in the United States of America or to, or for the benefit of, U.S. persons (as defined in Regulation S of the Securities Act), unless the securities are registered under the Securities Act or an exemption from the registration requirements of the Securities Act is available.

Your right to access this service is conditional upon your compliance with the above requirement.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our <u>Privacy Policy</u>.

END

PDIEAKFKAELLFFA