

**26 November 2024**

**RM Infrastructure Income Plc  
(the "Company" or "RMII")**

LEI: 213800RBRIYICC2QC958

**Transaction in Own Shares**

RM Infrastructure Income plc (the "Company") announces that on 26 November 2024, it acquired 56,467 ordinary shares of 1 pence each in the Company ("Ordinary Shares") at 72.50 pence per share.

The Ordinary Shares were purchased pursuant to the Amendment to the Investment Management Agreement whereby the shares will be held in treasury until the Company is liquidated and will vest to the Investment Manager subject to the amount of aggregated net proceeds distributed to Shareholders in connection with the Company's managed wind-down. Further details on the Amendment to the Investment Management Agreement are included in the Company's circular dated 30 November 2023.

Following the above transaction, the total number of shares in issue is 97,848,021, of which 269,595 are held in treasury. Therefore, the total number of voting rights in the Company is 97,578,426, and this figure may be used by shareholders as the denominator for the calculation by which they will determine whether they are required to notify their interest in, or a change in their interest in, the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

**For further information, please contact:**

**RM Funds - Investment Manager**

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Thomas Le Grix De La Salle

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**Singer Capital Markets - Financial Adviser and Broker**

James Maxwell  
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**Apex Listed Funds Services (UK) Limited - Administrator and  
Company Secretary**

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**About RM Infrastructure Income PLC**

The Company aims to generate attractive and regular dividends and positive social impact by lending to assets at the forefront of providing essential services to society.

Its diversified portfolio of loans sourced or originated by the Investment Manager with a degree of inflation protection through index-linked returns where appropriate. Loans in which the Company invests are predominantly secured against assets such as real estate or plant and machinery and/or income streams such as account receivables.

For more information, please contact James Robson at RM Funds.

**About RM Funds**

RM Funds is an alternative asset manager. Founded in 2010, with offices in Edinburgh, and London, the firm manages capital on behalf of institutional investors, multi-asset allocators, wealth managers and retail investors. RM Funds focuses on real asset investing across liquid alternatives and private markets.

RM Funds is a delivery partner to the British Business Bank in connection with the Coronavirus Business Interruption Loan Scheme. RM Funds is a trading name of RM Capital Markets Limited.

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