

28 November 2024

Thor Energy PLC
("Thor" or the "Company")

Result of AGM and Total Voting Rights

The directors of Thor Energy Plc ("Thor") (AIM, ASX: THR, OTCQB: THORF) announce that at the Annual General Meeting ("AGM") held earlier today, all resolutions were passed. Accordingly, subject to Admission, the Company has further raised gross proceeds of £290,106 at a price of 0.75 pence per ordinary share pursuant to the Conditional Fundraise having been approved by shareholders, making the combined total raised by the Company (including the Firm Fundraise) of £1 million as announced on 25 October 2024.

All resolutions were passed, with the poll results as follows:

Resolution	For	%	Against	%	Withheld
1	114,005,967	99.6%	441,788	0.4%	55,218
2	90,450,332	98.1%	1,743,759	1.9%	22,292,882
3	90,440,332	98.0%	1,877,663	2.0%	22,158,978
4	92,699,956	99.1%	804,135	0.9%	20,972,882
5	92,360,950	80.7%	22,065,855	19.3%	60,168
6	92,775,666	81.3%	21,295,042	18.7%	416,265
7	92,484,193	80.8%	21,923,311	19.2%	79,469
8	81,984,139	98.8%	1,036,685	1.2%	21,080,175
9	92,331,005	80.7%	22,099,084	19.3%	56,884
10	89,828,929	78.5%	24,591,160	21.5%	66,884
11	80,507,497	76.4%	24,927,599	23.6%	1,584,884
12	88,199,732	77.1%	26,252,672	22.9%	259,884
13	91,120,906	80.1%	22,639,056	19.9%	726,716
14	91,063,448	79.9%	22,953,728	20.1%	469,502

Performance Shares

The Notice of Annual General Meeting inadvertently stated the Performance Shares to be issued to Alastair Clayton (Executive Chairman) and Tim Armstrong (Non-Executive Director) will be issued for nil consideration. The Performance Shares will be issued at the nominal value of the Company being £0.001 per ordinary share.

Second Admission and Total Voting Rights

Following the AGM held earlier today, the Company will issue 38,680,800 Conditional Fundraise Shares.

Application will be made to the London Stock Exchange for admission of the Conditional Fundraise Shares to trading on AIM and to the ASX for admission on that market. It is expected that admission will become effective and dealings in the Conditional Fundraise Shares commence at 8.00 a.m. on 6 December 2024.

Following Second Admission, the total number of Ordinary Shares in the capital of the Company in issue will be 511,943,384 with voting rights. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Thor under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

Unless otherwise defined, all capitalised terms in this announcement have the meaning given to them in the announcement made at 16.30 on 25 October 2024.

For further information on the Company, please visit the [website](#) or please contact the following:

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About Thor Energy PLC

The Company is focused on uranium, energy metals and recently Hydrogen and Helium that are crucial in the shift to a clean energy economy.

For further information on Thor Energy and to see an overview of its projects, please visit the Company's website at <https://thorenergyplc.com/>.

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