



AIX: KAP, KAP.Y (GDR)
LSE: KAP (GDR)

2 December 2024, Astana, Kazakhstan

Kazatomprom announces admission of coupon bonds to the Official List of Astana International Exchange

"National Atomic Company "Kazatomprom" Joint Stock Company ("Kazatomprom" or "the Company") announces the admission of Kazatomprom's bond issuance (ISIN KZX000003371), admission type - "Exempt", segment - "Main" of the Astana International Exchange (AIX) official list. This decision was made by the AIX Listing Commission on November 27, 2024, and came into effect on December 2, 2024.

The placement is expected to take place on the unorganized securities market of AIX through a targeted bond purchase and sale transaction between Kazatomprom as the "Seller" and "Samruk-Kazyna" JSC as the "Buyer" under the following key terms:

- Type of bonds: unsecured coupon bonds.
- Amount: 2,000 (two thousand) units.
- Coupon rate: SOFR + 1%.
- Nominal value per bond and denomination currency: 100,000 (one hundred thousand) US dollars.
- Total principal amount: 200,000,000 (two hundred million) US dollars.
- Bond Circulation: 36 (thirty-six) months (December 2, 2024 - December 2, 2027).

The purpose of this bond issuance is to replenish working capital.

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A copy of this announcement is available at <https://www.kazatomprom.kz/en>.

About Kazatomprom

Kazatomprom is the world's largest producer of uranium with the Company's attributable production representing approximately 20% of global primary uranium production in 2023. The Group benefits from the largest reserve base in the industry and operates, through its subsidiaries, JVs and Associates, 27 deposits grouped into 14 mining assets. All of the Company's mining operations are located in Kazakhstan and extract uranium using ISR technology with a focus on maintaining industry-leading health, safety and environment standards (ISO 45001 and ISO 14001 certified).

Kazatomprom securities are listed on the London Stock Exchange and the Astana International Exchange. Kazatomprom is the national atomic company in the Republic of Kazakhstan, the Group's primary customers are operators of nuclear generation capacity, the principal export markets for the Group's products are China, South and Eastern Asia, Europe and North America. The Group sells uranium and uranium products under long-term contracts, short-term contracts as well as in the spot market, directly from its headquarters in Astana, Kazakhstan, and through its Switzerland-based trading subsidiary, Trade House KazakAtom AG (THK).

For more information, please see the Company website at www.kazatomprom.kz.

Forward-looking statements

All statements other than statements of historical fact included in this communication or document are forward

All statements other than statements of historical fact included in this communication or document are forward-looking statements. Forward-looking statements give the Company's current expectations and projections relating to its financial condition, results of operations, plans, objectives, future performance and business. These statements may include, without limitation, any statements preceded by, followed by or including words such as "target," "believe," "expect," "aim," "intend," "may," "anticipate," "estimate," "plan," "project," "will," "can have," "likely," "should," "would," "could" and other words and terms of similar meaning or the negative thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company's control that could cause the Company's actual results, performance or achievements to be materially different from the expected results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the environment in which it will operate in the future.

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