



AIX: KAP, KAP.Y (GDR)  
LSE: KAP (GDR)

**2 December 2024, Astana, Kazakhstan**

### **Kazatomprom announces coupon bond private placement KZX000003371**

JSC "National Atomic Company "Kazatomprom" (hereinafter referred to as "Kazatomprom" or "the Company") announces the private placement of bonds (ISIN KZX000003371) on December 2, 2024, on the unorganized securities market of the Astana International Exchange (AIX).

The placement was executed through a targeted bond purchase and sale transaction between Kazatomprom as the "Seller" and "Samruk-Kazyna" JSC as the "Buyer" under the following key terms:

- Type of bonds: Unsecured coupon bonds.
- Number of bonds: 2,000 (two thousand) units
- Coupon rate: SOFR + 1%.
- Face value per bond and currency: USD 100,000 (one hundred thousand US dollars).
- Total bond issue volume: USD 200,000,000 (two hundred million US dollars).
- Bond maturity period: 36 (thirty-six) months (December 2, 2024 - December 2, 2027).

The purpose of this bond issuance is to finance working capital.

For more information, please contact:

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A copy of this announcement is available at [www.kazatomprom.kz](http://www.kazatomprom.kz).

#### **About Kazatomprom**

Kazatomprom is the world's largest producer of uranium with the Company's attributable production representing approximately 20% of global primary uranium production in 2023. The Group benefits from the largest reserve base in the industry and operates, through its subsidiaries, JVs and Associates, 27 deposits grouped into 14 mining assets. All of the Company's mining operations are located in Kazakhstan and extract uranium using ISR technology with a focus on maintaining industry-leading health, safety and environment standards (ISO 45001 and ISO 14001 certified).

Kazatomprom securities are listed on the London Stock Exchange and the Astana International Exchange. Kazatomprom is the national atomic company in the Republic of Kazakhstan, the Group's primary customers are operators of nuclear generation capacity, the principal export markets for the Group's products are China, South and Eastern Asia, Europe and North America. The Group sells uranium and uranium products under long-term contracts, short-term contracts as well as in the spot market, directly from its headquarters in Astana, Kazakhstan, and through its Switzerland-based trading subsidiary, Trade House KazakAtom AG (THK).

For more information, please see the Company website at [www.kazatomprom.kz](http://www.kazatomprom.kz).

#### **Forward-looking statements**

All statements other than statements of historical fact included in this communication or document are forward-looking statements. Forward-looking statements give the Company's current expectations and projections relating to its financial condition, results of operations, plans, objectives, future performance and business. These statements

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