



Greatland Gold plc (AIM: GGP)

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NEWS RELEASE | 3 December 2024

Supplementary Admission Document publication

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Greatland Gold plc (AIM:GGP) (**Greatland** or the **Company**) published an Admission Document dated 10 September 2024 (**Admission Document**) in respect of an acquisition from certain Newmont Corporation subsidiaries (**Newmont**) of Newmont's 70% ownership interest in the Haverton gold-copper project, 100% ownership of the Telfer gold-copper mine, and other related interests in assets in the Paterson region (the **Acquisition**).

Defined terms in this announcement shall have the same meaning as in the Company's Admission Document dated 10 September 2024, unless otherwise specified.

The Acquisition constitutes a reverse takeover pursuant to the AIM Rules for Companies. As such, upon Acquisition Completion, the admission of the Company's ordinary shares then in issue (comprising the existing issued ordinary shares and the Consideration Shares) will be cancelled and application has been made for the immediate admission of the Enlarged Share Capital to trading on AIM (**Admission**). Admission is expected to occur at 8:00 a.m. on or around Wednesday, 4 December 2024.

The Company has published a Supplementary Admission Document in relation to the Acquisition and Admission dated 3 December 2024 that is available on the Company's website at <https://greatlandgold.com/investors/results/> and contains additional information and updates since publication of the Admission Document.

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About Greatland

Greatland is a mining development and exploration company focused primarily on precious and base metals.

Haverton is located approximately 45km east of the Telfer gold mine. The box cut and decline to the Haverton orebody

commenced in February 2021. Total development exceeds 3,060m including over 2,110m of advance in the main access decline (as at 30 June 2024). Havieron is intended to leverage the existing Telfer infrastructure and processing plant, which would de-risk the development and reduces capital expenditure.

On 10 September 2024, Greatland announced that certain of its wholly owned subsidiaries had entered into a binding agreement with certain Newmont Corporation subsidiaries to acquire, subject to certain conditions being satisfied, a 70% ownership interest in the Havieron gold-copper project (consolidating Greatland's ownership of Havieron to 100%), 100% ownership of the Telfer gold-copper mine, and other related interests in assets in the Paterson region. Completion of the acquisition is subject to the satisfaction of certain conditions precedent and is scheduled to occur on 4 December 2024.

Greatland has a proven track record of discovery and exploration success and is pursuing the next generation of tier-one mineral deposits by applying advanced exploration techniques in under-explored regions. Greatland has a number of exploration projects across Western Australia and in parallel to the development of Havieron is focused on becoming a multi-commodity miner of significant scale.

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