

This announcement replaces the Issue of Equity and Total Voting Rights announcement released at 09.05 on 3 December 2024 with a change in the date of admission from 16 December 2024 to 9 December 2024. All other text remains unchanged.

OCTOPUS APOLLO VCT PLC

Issue of Equity and Total Voting Rights

Octopus Apollo VCT plc (the “Company”) announces that 39,170,082 Ordinary Shares of 0.1p each (the “Shares”) were issued and allotted on 2 December 2024 (subject to Admission) pursuant to the Company’s offer for subscription (the “Offer”) to raise £50 million, with an over-allotment facility of £25 million, in the 2024/2025 and 2025/2026 tax years. The Shares were issued at a price of 52.6p each in accordance with the terms of the prospectus dated 23 October 2024 that was issued by the Company in connection with the Offer.

An application for the Shares to be admitted to the Official List of the Financial Conduct Authority (“FCA”) and to trading on the London Stock Exchange’s main market for listed securities will be made and dealings are expected to commence on or around 9 December 2024.

The following directors were included within the allotment and were allotted shares at a price per share of 52.6p:

Å	No. of Shares	Current Holding	Percentage of Issued Share Capital
PCA of Murray Steele	20,436	118,016	Å 0.01%

The issued share capital and total voting rights of the Company are now 942,222,088. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to issue a notification of their interest in, or of a change in their interest in the share capital of the Company under the FCA’s Disclosure Guidance and Transparency Rules.

For further information please contact:

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