

RNS Number : 64830
Burberry Group PLC
03 December 2024

BURBERRY GROUP PLC

PUBLICATION OF PROSPECTUS

The following prospectus has been approved by the Financial Conduct Authority and is available for viewing.

Prospectus dated 29 November 2024 for the issue of £150m 5.750 per cent. Notes due 20 June 2030 issued by Burberry Group plc, unconditionally and irrevocably guaranteed by Burberry Limited (UK), Burberry Limited (US), Burberry (Wholesale) Limited and Burberry Asia Limited (the 'Prospectus').

The Prospectus has been filed with the Financial Conduct Authority. To view the full document, please follow the link below:

<https://www.burberryplc.com/prospectus-2030-maturity-dec-2024-issue>

A copy of the Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at the following link:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

3 December 2024

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Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein. Your right to access this service is conditional upon complying with the above requirement.

Notes to editors

- Founded in 1856, Burberry is a global luxury brand, headquartered in London.
- Burberry is listed on the London Stock Exchange (BRBY.L) and is a constituent of the FTSE 250 index. Its ADR symbol is OTC:BURBY.
- BURBERRY, the Equestrian Knight Device, the Burberry Check and the Thomas Burberry Monogram and Print are trademarks belonging to Burberry.

information, please contact rs@seg.com or visit www.ms.com.

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