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5 December 2024

EJF Investments Ltd
("EJFI" or the "Company")
Proxy Form for Extraordinary General Meeting

Further to the announcement from the Board of EJFI (the **Board**) on 27 November 2024 that it had published a shareholder circular (the "**Circular**") in respect of an extraordinary general meeting to be held at 3.30 p.m. (GMT) on 17 December 2024 (the "**EGM**"), the Board today announces that shareholders may return the Form of Proxy for the EGM by email to administration@ejfcap.com.

To be valid, the Form of Proxy must be completed, signed and returned so as to be received at the above email address as soon as possible but in any event not later than 3.30 p.m. (GMT) on 13 December 2024. The lodging of a Form of Proxy will not prevent a shareholder from attending the EGM and voting in person if they so wish.

Further details can be found in the Circular and Form of Proxy which are available on the Company's website at <https://www.ejfi.com/rns-announcements/>.

ENQUIRIES

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About EJF Investments Limited

EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in CDO Equity Tranches structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial

Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.

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