

5 December 2024

CAP-XX Limited
("CAP-XX" or "the Company")

Result of General Meeting

CAP-XX Limited (AIM: CPX), a world leader in the design and manufacture of thin, prismatic supercapacitors and energy management systems, announces that all resolutions put to shareholders at the Company's General Meeting held earlier today were duly passed.

Application has been made to the London Stock Exchange for a total of 2,386,015,935 new Ordinary Shares ("**New Ordinary Shares**"), issued in relation to the Second Placing, the Subscription and the Retail Offer, to be admitted to trading on AIM ("**Admission**"). It is expected that Admission will become effective, and dealings in the New Ordinary Shares will commence, at 8:00 a.m. GMT on 9 December 2024.

Following Admission, the total number of Ordinary Shares and voting rights in the Company will be 5,743,226,337. ***Capitalised terms used but not defined in this announcement shall have the meanings given to such terms in the announcement issued by the Company on 31 October 2024 unless otherwise defined herein.***

For further information contact:

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Pat Elliott (Chairman)	
Lars Stegmann (Chief Executive Officer)	

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David Hart / Piers Shimmwell (Corporate Finance)	
Jos Pinnington/Tony Quirke/ (Sales and Corporate Broking)	

Notes to Editors:

CAP-XX (LSE: CPX) is a leader in the design and manufacture of thin, flat supercapacitors and energy management systems used in portable and small-scale electronic devices, and to an increasing extent, in larger applications such as automotive and renewable energy. The unique feature of CAP-XX supercapacitors is their very high-power density and high energy storage capacity in a space-efficient prismatic package. These attributes are essential in power-hungry consumer and industrial electronics and deliver similar benefits in automotive and other transportation applications.

For more information about CAP-XX, visit www.cap-xx.com

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