

6 December 2024

R8 CAPITAL INVESTMENTS PLC

("R8", or the "Company")

UPDATE ON PROPOSED TRANSACTION

The Company announced on 2 October 2023 that it had entered into heads of terms with Redwood Financial Partners Limited ("**RFPL**"), and announced further updates on 10 November 2023, 15 March 2024 and 27 September 2024, in relation to the proposed acquisition by the Company of the entire issued share capital of RFPL. Despite best efforts to progress the transaction, the respective boards of the Company and RFPL have now decided to terminate discussions by mutual agreement.

In the short-term, the Board is considering various fundraising options with a view to maintaining its listing and seeking an alternative acquisition opportunity.

In the meantime, the Company will make an application to the FCA to restore its ordinary shares to trading on the Main Market of the London Stock Exchange.

- ENDS -

Enquiries:

Company Jonathan Rowland / Richard Morecroft	info@r8plc.com
Peterhouse Capital Limited Corporate Broker Duncan Vasey	+ 44 (0) 20 7469 0930

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

UPDEANAKEAPLFEA