

SANTANDER UK PLC
€35 BILLION GLOBAL COVERED BOND PROGRAMME
Publication of Final Terms - Series 90

The following final terms (the **Final Terms**) are available for viewing:

Issue of Series 90 U.S. 1,000,000,000 Fixed Rate Covered Bonds due 12 December 2027 (Reg S ISIN: (XS2954943366); Rule 144A ISIN: (US80283LBB80)) (the **Covered Bonds**) under the €35 billion Global Covered Bond Programme of Santander UK plc (the **Programme**).

To view the full Final Terms document, please click on or paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/ms/3915P_1-2024-12-9.pdf

A copy of the above Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Final Terms can also be viewed at: <https://www.santander.co.uk/about-santander/investor-relations/santander-uk-covered-bonds>.

Please see Annex 1 to this notice for additional information in relation to the Covered Bonds.

For further information, please contact:

Medium Term Funding
Santander UK plc
2 Triton Square
Regent's Place
London NW1 3AN

Email: mtf@santander.co.uk

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms and the base prospectus published in respect of the Programme on 5 March 2024 as supplemented on 30 April 2024, 18 June 2024, 24 July 2024, 9 August 2024 and 20 November 2024 (the **Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries only (as further specified in the Prospectus) and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and the Prospectus you must ascertain from the Final Terms and the Prospectus whether or not you are part of the intended addressees of the information contained therein. Your right to access this service is conditional upon complying with the above requirement.

ANNEX 1

**ADDITIONAL INFORMATION IN RELATION TO SERIES 90 U.S. 1,000,000,000 FIXED RATE COVERED BONDS
DUE 12 DECEMBER 2027**

OPERATIONAL INFORMATION DOCUMENT

This Operational Information Document related to the Final Terms dated 6 December 2024 (the **Final Terms**) in respect of the issue of Series 90 U.S. 1,000,000,000 Fixed Rate Covered Bonds due 12 December 2027 (Reg S ISIN: (XS2954943366; Rule 144A ISIN: (US80283LBB80)).

This Operational Information Document has not been reviewed or approved by any competent authority for the purposes of the UK Prospectus Regulation or otherwise and does not form part of the Final Terms for the purposes of the UK Prospectus Regulation. However, for all other purposes this Operational Information Document must be read in conjunction with the Final Terms. Words and expressions which have a defined meaning in the Final Terms or Base Prospectus dated 5 March 2024 as supplemented on 30 April 2024, 18 June 2024, 24 July 2024, 9 August 2024 and 20 November 2024 and have the same meanings in this Operational Information Document.

DISTRIBUTION

(a) If syndicated, names of Joint Lead Managers: Banco Santander, S.A.;
Nemura International plc

nomura international plc,
RBC Capital Markets, LLC;
Standard Chartered Bank; and
TD Securities (USA) LLC,
(each a "**Joint Lead Manager**" and together, the "**Joint Lead Managers**")

- (b) Date of Subscription Agreement: 2 December 2024
- (c) If not syndicated, name of relevant Dealer: Not applicable
- (d) U.S. Selling Restrictions: Regulation S/Rule 144A

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